

Growth potential with capital protection



Capital Protected Index Plan 1

Offer open 13 July to 4 September 2009

- 26% growth dependent on the performance of the FTSE 100 Index
- Capital protection at maturity
- Five year fixed term

Combine growth potential with capital protection

- A set return dependent on the performance of the FTSE 100 Index
- Capital protection at maturity
- A fixed five year term
- Available as a tax free stocks and shares ISA
- Unlimited ISA transfer opportunities
- Direct share option
- Offer closes 4 September 2009

Reach for growth. Hold on to your capital.

Capital Protected Index Plan 1 is an investment that gives you a return dependent on the performance of the FTSE 100 Index as well as providing capital protection at maturity.

How does it work?

At the end of five years, this investment gives you a set return dependent on the performance of the FTSE 100 Index, with a minimum return of your original investment.

- If the FTSE 100 Index has grown or stays at the same level at the end of the five year term you will get 26% growth plus your original investment.
- If the FTSE 100 Index has fallen at the end of the five year term you will get back your original investment.

The maximum overall growth you can receive is 26% of your original investment.

What index is my investment linked to?

Your investment is linked to the performance of the FTSE 100 Index. The FTSE 100 Index is made up of the largest 100 companies listed in the UK on the London Stock Exchange and currently includes household names such as BP, Vodafone and Unilever.

How is the Index measured?

To calculate the return on your investment at the end of the five years we'll use the level of the FTSE 100 Index at the close of business on 9 September 2009. This gives us the starting level.

In the final year of your investment, we'll record the level of the index at the close of business on the 9th of each month, from 9 September 2013 to 9 September 2014 (inclusive) and work out the average. This gives us the final level.

To work out your final return we'll compare the starting level of the index with its final level. This will tell us whether the index has grown, stayed the same or fallen at the end of the five years.

Where is my money invested?

We have set up an Irish authorised company called Legal & General Protected Investments plc to be able to offer this type of product. We create a new fund in this company for each product we launch. Your investment is used to buy shares in the Capital Protected Index I fund.

This fund has a fixed life of five years. The fund invests your money in a package of investments from several financial institutions. These investments provide your capital protection and growth potential (the link to the FTSE 100 Index). See 'What does the sub-fund invest in?' on page 5 for more information.

It's important to remember that although your growth potential is linked to the performance of the FTSE 100 Index, you aren't invested directly in it.

Important things for you to know before investing

- If any of the financial institutions who provide the package of investments fail to pay the fund what they owe, you won't get back all of your original investment. This might also affect the growth part of your plan so that the set return can't be paid in full.
- To receive the capital protection and growth potential you must hold your investment for the full five years, until it matures on 9 September 2014. If you sell part or all of your investment before maturity in five years, you may not get all of your original investment back.
- You won't be invested directly in the companies that make up the FTSE 100 Index. This means that you won't be eligible to benefit from dividends paid by the companies that forms this index.
- When measuring the index, averaging is used over the final 12 months of the investment.
- The maximum overall growth you could receive is 26%.
- As the current pre-investment interest rate is 0.75%, you will earn interest from the date your payment is treated as cleared until 4 September 2009.

- Unless the performance of your investment meets or exceeds the rate of inflation, the real value of your investment will reduce.

What does capital protection mean?

It is important to remember that although your investment is protected it is not guaranteed.

The investments bought from the financial institutions provide both the capital protection and the growth potential at the end of the five year term.

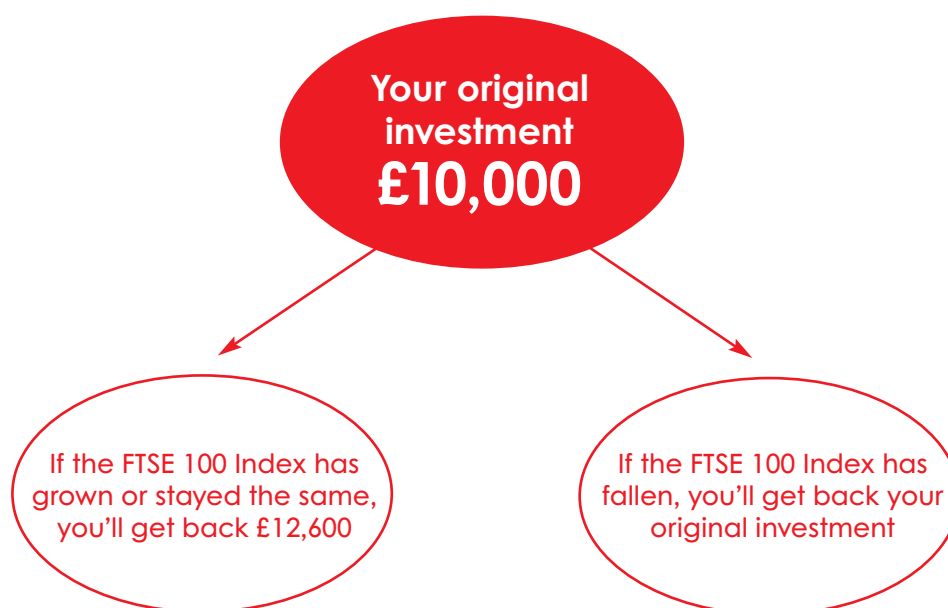
If any of these financial institutions don't pay the fund what they owe, you won't get back all of your original investment and your growth potential could be reduced.

To reduce this risk, the fund spreads the investment between several financial institutions. We select these financial institutions carefully, taking into account their credit rating.

See 'What does the sub-fund invest in?' on page 5 for more information.

What returns could I get?

The following chart shows what you could get back at the end of five years based on an example £10,000 investment. Please note that this example doesn't take into account any pre-investment interest. Please see the tax information on page 4.



The chart above assumes that all of the financial institutions used pay the fund what they owe at the end of the five year term. If they don't, you won't get back all of your original investment and the set return could also be reduced.

Is Capital Protected Index Plan 1 right for me?

Capital Protected Index Plan 1 may be right for you if:



- You're happy to hold your investment until maturity in five years.
- You're looking for the potential of a set growth return that's dependent on the performance of the FTSE 100 Index.
- You want to know your original capital is protected at maturity, but you also understand that this depends on the continuing security of the financial institutions the fund invests in.
- You've £500 or more to invest.
- You've money set aside for emergencies.
- You're looking for a tax free investment, available through an ISA.
- You're looking for a new home for your existing ISA investment.
- You've used up your ISA allowance or want to invest more, potentially tax free.

Capital Protected Index Plan 1 may not be right for you if:



- You're looking for an investment that doesn't limit the growth you'll receive.
- You require an income.
- You don't want an investment linked to an index.
- You're not sure how the investment works.
- You aren't comfortable that your capital protection and growth potential will depend on the continuing security of the financial institutions the fund invests in.
- You may need to access your money during the five year term.
- You've no money set aside for emergencies.

Your investment options

You can invest in Capital Protected Index Plan 1 as a stocks and shares ISA, and as a direct share investment. You can also transfer any existing ISAs you hold.

The minimum and maximum amounts you can invest are:

Stocks and shares ISA:	Minimum £500 Maximum £7,200 this tax year
ISA transfers:	Minimum £500 No maximum
Direct share investment:	Minimum £500 No maximum

ISAs

There are two types of ISA, a cash ISA (maximum investment in this tax year is currently £3,600) and a stocks and shares ISA (maximum investment in this tax year is currently £7,200). You can hold them with the same or different managers.

This product is only available as a stocks and shares ISA. The total ISA limit for this tax year is currently £7,200, but please note that this maximum includes any amount you may hold in a cash ISA.

ISA transfers

Transferring your existing ISAs could be an excellent way to consolidate any gains you've made in the past or protect your investment from future losses. We don't make any charges for receiving such transfers, however, you should check whether your existing manager will make a charge when you transfer.

Your existing manager will cash in your investment according to their terms and conditions and send the transfer value directly to us for investment. You'll not benefit from any rise in the market generally while your transfer is being processed.

You can transfer from a cash ISA to a stocks and shares ISA, but not from a stocks and shares ISA to a cash ISA. If you start a cash ISA and transfer to a stocks and shares ISA in the same tax year, any amount you have contributed will count towards your stocks and shares allowance rather than your cash allowance.

Tax information

Personal tax situations vary, so one investment option may be more suitable than another. The following tax assumptions are based on our understanding of current taxation in the UK and Ireland and are subject to change. The value of any tax advantages will depend on your individual circumstances and where your money is invested. If you need tax or legal advice, please contact a financial adviser.

ISA investment including transfers

The Capital Protected Index Plan 1 ISA is a tax free stocks and shares ISA. As there are no dividends paid by this investment, all growth is treated as a capital gain, which will be tax free if held in an ISA.

Direct share investment

If you're resident or ordinarily resident in the UK, any growth is treated as a capital gain and may be subject to capital gains tax. However, depending on your individual circumstances, you may be able to reduce your liability to this tax by using your capital gains tax annual exemption (currently £10,100 for the 2009/2010 tax year).

Investors residing abroad

If you become resident outside the UK at any point during the life of your investment, you may be liable to tax in that country, even if your investment is held within an ISA. If you've any queries, you should consult a tax adviser in that country.

How to apply

Capital Protected Index Plan 1 is only available for a limited eight week period until 4 September 2009. So, to take advantage of this opportunity you must act now.

Completing your application

ISA, ISA transfer and Share offer application forms are enclosed. You must ensure that you've completed the correct form.

Charity, company and pension trustee application forms are available on request from us, see 'Contacts' at the end of the 'Important information' section.

We must receive all applications by the date on the top of the appropriate application form (see Important dates below). We must receive the proceeds by the relevant date; if received later they won't be accepted and will automatically be returned to you, if you are making a new investment, or to your existing manager if you are transferring an ISA.

Please note

- Make sure you also read the information at the back of this brochure (the important information and terms and conditions) before completing your application.
- Remember, joint investments can only be held when investing in the direct share option.
- For direct share investments only, to help with your own administration, you can choose a reference (called a 'designation') to help identify your investments. This may be useful if you want to hold the shares for a specific purpose. Whatever the reason, you'll remain the owner of any referenced account.

Important dates

- Offer available: **13 July 2009 to 4 September 2009**
- ISA transfer application deadline: **21 August 2009**
- ISA application deadline: **4 September 2009**
- Direct share application deadline: **4 September 2009**
- Date shares are purchased: **9 September 2009**

Important information

Why Legal & General?

The Legal & General Group, established in 1836, is one of the UK's leading financial services companies. Over 6.5 million people rely on us for life assurance, pensions, investments and general insurance plans. The Legal & General Group is responsible for investing £280 billion worldwide (as at 31 December 2008) on behalf of investors, policyholders and shareholders.

How is my money invested?

When you invest, your money is used to buy shares in the Capital Protected Index I sub-fund of Legal & General Protected Investments plc, which is a closed ended investment company authorised in Ireland by the Irish Financial Services Regulatory Authority (IFSRA). We'll open an account in your name to ensure you've the right to any stated benefits. Your shares will be registered for safekeeping along with those of other investors in the name of Legal & General.

The Capital Protected Index Plan I sub-fund is one of several sub-funds of Legal & General Protected Investments plc. This company has been established under Irish law in such a way that each of its sub-funds is responsible for its own liabilities. In the event that one of the other sub-funds can't meet their obligations, the stated benefits from this sub-fund shouldn't be at risk. Please note however, this part of the law has not been tested in non-Irish courts.

If the pre-investment rate is above 0% you'll earn interest from the date your payment is treated as cleared until 4 September 2009. Following our receipt of your application, payments by debit card will be treated as cleared after four business days and by cheque after one business day. This interest will be added to your account at the end of the offer period and will be included in your total investment amount.

This interest will be subject to a deduction of 20%, which is paid to HM Revenue & Customs as tax. For non ISA investments, the interest will be paid gross. This'll need to be declared to HM Revenue & Customs as taxable income on your self-assessment tax return. The amount will be shown on your half-yearly statement.

What does the sub-fund invest in?

The sub-fund invests in financial institutions – companies such as banks and building societies with at least an 'A' or 'A2' credit rating (as rated by major global rating bodies). The return is achieved by purchasing a package of investments issued by these financial institutions. These investments include five year interest based investments (which provide the capital protection) and FTSE 100 Index linked option contracts (whose return is based on the movement of this Index). Dividends are not paid out by this sub-fund of Legal & General Protected Investments plc.

What returns will I receive?

This investment has a fixed investment term of five years. The specific details of your return can be found at the beginning of this brochure. Further information can be found in the Company's Registration Document and the relevant Securities Note (the Prospectus). These are available on request from us, see 'Contacts' at the end of this section.

What happens after five years?

Shortly before 9 September 2014, we'll inform you that this sub-fund of Legal & General Protected Investments plc will terminate and set out any options available to you. The sub-fund will begin to be wound up on the next working day, 10 September 2014, and this can take up to three weeks to complete. Then, on or around 30 September 2014 (maturity payment date), the sub-fund will repay you as one of its shareholders. At this date you should receive the return described in the beginning of this brochure. Please make sure you read the 'Points to consider' section regarding this return.

Points to consider

- You may not get back all of your original investment if you cash in your investment before maturity or if any of the financial institutions in which the sub-fund invests fail to pay back what they owe. If this happens, it could also affect the growth part of your plan, so that the return can't be paid in full.
- If the credit rating of any of the financial institutions is downgraded, or if two or more of the issuers merge, the directors of Legal & General Protected Investments plc may decide to change the fund's investments. In such unexpected circumstances, this could affect your capital protection and growth potential and you may get back less than that described in this brochure.
- If we can't buy the required underlying investments at the end of the launch period, then your money and any pre-investment interest will be returned to you or held within your ISA whilst you decide what to do.
- Unless the performance of your investment meets or exceeds the rate of inflation, the real value of your investment will reduce.
- The favourable tax situation of your ISA may not be maintained.
- Legal & General Protected Investments plc has the power to restrict the holding of shares by, or the transfer of shares to, a US person as defined by the 1933 US Securities Act, or an Irish resident.

If you sell before 9 September 2014

If you want to sell part (subject to a minimum of £500, providing £500 remains invested) or all of your investment before 9 September 2014, you can instruct us to sell your shares. Dealing will take place twice a month, as detailed in the terms and conditions. We should point out, however, that over the investment period the price of your shares will depend on a number of factors, for example the marketability of the shares, the credit rating of the financial institutions used, general movements of interest rates and the index quoted at the beginning of the brochure.

Any shares being sold are dependent on the one market maker in the shares (Abbey National Treasury Services plc), as appointed by Legal & General Protected Investments plc, being willing to make a market on that day. Whilst it's expected that they'll be willing to do so, there's no obligation. If medium-term interest rates rise, this would generally lead to a fall in the value of your shares. Likewise, if interest rates fall, this would generally lead to an increase in the value of the shares. Therefore, it's possible that the sale value will be less than your original investment. Payment will be normally made no later than 10 business days after the dealing day.

For ISA investments, you won't be able to replace the contributions withdrawn within the same tax year that you invested in your ISA, unless the amount you wish to invest is within your unused ISA allowance.

What happens if I die?

For direct share investments your investment doesn't automatically close.

- For plans held in joint names, the plan will continue in the name of the survivor.
- For plans held in one name, when we receive proof of death and all other documentation needed to make a payment we will either:
 - a) Repay the current value to your personal representatives; or
 - b) Transfer the investment to a named beneficiary(ies) to continue the investment until maturity. If this option is chosen, your beneficiary(ies) will receive and must agree to the relevant terms and conditions.

For ISAs your account automatically closes but your money remains invested in shares. When we receive proof of death and all other documentation needed to make a payment we will either:

- a) Repay the current value to your personal representatives; or
- b) Transfer the investment to a named beneficiary(ies) to continue the investment until maturity. If this option is chosen, your beneficiary(ies) will receive and must agree to the relevant terms and conditions.

Any tax credits received after the date of your death will be paid direct to HM Revenue & Customs and deducted from the proceeds of the sale.

Please remember that your capital is only protected if held until maturity. Therefore if you die before the end of the term, and the holding is not retained until that date, your personal representatives may get back less than the original investment, dependant on the current value as provided by the market maker.

What documentation will I receive?

Within six working days of our receipt of your application, we'll send you a welcome letter, confirming receipt of your money and a notice giving you the right to cancel.

We'll send you a contract note after 9 September 2009 which gives you details of the shares bought for you. You'll receive a statement and valuation every year.

Your right to cancel

Once we've accepted your application we'll send you a cancellation notice, as required by law. If you decide to withdraw from the offer, you've 14 days from when you receive this notice to return the form to us, see 'Contacts' at the end of this section. If we receive the notice before the shares are bought, you'll have your investment returned without interest. If the notice is received by us after shares are bought, the costs of selling the shares will be deducted and you may get back less than your original investment. If you exercise your right to cancel a transfer, you'll permanently lose the ISA entitlement relating to that transfer and the proceeds will be sent to you.

If you do not exercise your cancellation rights within the 14 day cancellation period then:

- you'll remain invested in Capital Protected Index Plan 1.
- you'll be subject to all the risks as detailed in this brochure.

What is my customer category?

We're required by our regulator (the Financial Services Authority) to categorise our customers to determine the level of investor protection they receive. If you buy products from this brochure you'll be treated as a retail client, unless we agree otherwise.

You can choose to be categorised as a professional client or an eligible counterparty, but this means you receive less information about our products and services. Also, you wouldn't be entitled to receive a suitability report or appropriateness assessment where these would be required for retail clients.

If you're a professional client or eligible counterparty you can ask to be categorised as a retail client, although this doesn't necessarily mean you can refer any complaints to the Financial Ombudsman Service.

How will charges and expenses affect my investment?

There are no charges for you to pay. This sub-fund of Legal & General Protected Investments plc will incur a launch cost of 6% and ongoing expenses will be a maximum of 0.5% each year. In addition, there are other expenses which are payable from the fund including audit fees, Irish Stock Exchange fees, sub custodian fees and directors' fees. These charges are already taken into account in calculating the potential returns described within this brochure.

How much will any advice cost?

We'll pay your adviser for any new investment. Your adviser will give you details of the amount that we will pay them. The amount will depend on the size of your investment. These charges are already taken into account in calculating the returns stated in this brochure. If you're applying direct to us there's no cost for any advice.

How do you support advisers?

We provide intermediary firms and advisers with additional benefits which are designed to enhance the quality of their service to you. These benefits may include some or all of the following: training, software, seminars and marketing materials. Further details of any benefits received from us are available on request from your intermediary firm or adviser.

What if I've any doubt about the suitability of this investment contract or require personal advice?

If you're unsure of the suitability of this product for your needs, please contact your financial adviser or us for advice. We can only advise on our life assurance and investment products.

Why do I need to prove my identity?

To protect you and us from financial crime, we may need to confirm your identity from time to time. We may do this by using reference agencies to search sources of information about you (an identity search). This won't affect your credit rating. If this identity search fails, we may ask you for documents to confirm your identity.

In certain circumstances, we may need to contact you to obtain more information regarding your investment.

Complaints

If you wish to complain about any aspect of the service you receive from us, or would like us to send you a copy of our internal complaints handling procedures, please contact us. See the 'Contacts' section on this page.

Should you feel that your complaint is not dealt with to your satisfaction, you may be entitled to take the matter up with the:

Financial Ombudsman Service
South Quay Plaza
183 Marsh Wall
London E14 9SR

Making a complaint will not prejudice your right to take legal proceedings.

Compensation

Your investment is protected in accordance with Financial Services Authority regulations. If we become insolvent, you may be entitled to compensation under the Financial Services Compensation Scheme. Most types of investment business are covered for 100% of the first £30,000 and 90% of the next £20,000, so the maximum compensation is £48,000.

During the course of your investment, cash may be held with a banking third party, on our behalf. If we become insolvent, your cash is protected in accordance with the Financial Services Authority's client money regulations. If the banking third party became insolvent, you may be entitled to compensation under the Financial Services Compensation Scheme. Cash accounts are covered for 100% of the first £50,000 of each customer's claim.

Further details on compensation arrangements are available from us on request or direct from the Financial Services Compensation Scheme.

Additional information

The benefits are based on our understanding of current taxation in the United Kingdom and Ireland and are subject to statutory change. The value of tax relief will depend upon your individual circumstances. Only one independent market maker is anticipated. Full details of this investment are in the Company's Registration Document and the relevant Securities Note. Both of these items are available on request from Legal & General Retail Investments, see the 'Contacts' section below.

The terms and conditions, which are governed by English law, shall apply to an account as soon as it's accepted. In the event of any conflict between the ISA regulations and the terms and conditions, the former will prevail.

The terms and conditions and all communications will only be available in English. All communications from us will normally be by letter or telephone.

Manager

Legal & General (Portfolio Management Services) Limited.
Registered in England No. 2457525.

We're authorised and regulated by the Financial Services Authority (FSA). We're entered on their register under number 146786. You can check this at www.fsa.gov.uk/register or by contacting them on 0845 606 1234. Lines are open 8.00am to 6.00pm, Monday to Friday.

Contacts

You can write to us at this address, or call us on the number below, if you wish to obtain information, give us instructions, or have any queries or complaints.

Legal & General Retail Investments
Customer Services
PO Box 1004
Cardiff CF24 0YS
Customer services 0370 050 3350

Lines are open Monday to Friday 8.30am to 6.00pm. We may record and monitor calls. Calls to this number won't exceed your fixed line or mobile phone provider's national rate and will be included in any inclusive free minute plan or discount scheme you may have with your telephone provider. Call charges will vary between telephone providers. This number may not be available from outside the UK.

Terms and conditions

1. Definitions

- (a) "AER" means the Annual Equivalent Rate and illustrates what the interest rate would be if interest was paid and compounded once each year.
- (b) "Anniversary Date" means the date or dates shown in Appendix A for any applicable sub-fund.
- (c) "Anniversary Payment Date" means the date or dates shown in Appendix A for any sub-fund that may pay benefits before its Termination Date.
- (d) "Application" means the printed application form, provided by us, which you completed and signed. It also covers any non-written application, accepted at our discretion, which provides the same information, declarations and authority as the printed form.
- (e) "Client Money Account" means a current or deposit account at a bank that is in our name, but includes in its title an appropriate description to indicate that it holds only clients' money in accordance with our regulatory responsibility and is used to hold the money of one or more clients.
- (f) "Company/Companies" means one or more of the companies listed in Appendix A whose Shares you hold in your Plan. All these companies are incorporated in the Republic of Ireland.
- (g) "Dealing Deadline" for Shares means 5.00pm on the 7th or the 20th of each month or where this is not a business day then the previous business day. For any investment held in cash it means every business day.
- (h) "HMRC" means Her Majesty's Revenue & Customs ("HMRC"). They are responsible for collecting taxes.
- (i) "ISA" means your stocks and shares Individual Savings Account (ISA), as defined by the HMRC. Each tax year's ISA is a separate account.
- (j) "Maturity Payment Date" means the date, as shown for each Company in Appendix A, that the Company intends to pay the maturity benefits.
- (k) "Payment(s)" means any lump sum payment made to the Plan. For an ISA Transfer this includes the Transfer Value.
- (l) "Plan Manager", "we", "us" or "our" means Legal & General (Portfolio Management Services) Limited.
- (m) "Plan" means your Share Account and/or your ISA, as selected in your Application, covered by these Terms and Conditions.
- (n) "Product" means any product whose details are shown in Appendix A, which has been offered by us.
- (o) "Regulations" means "The Individual Savings Account Regulations 1998" as amended from time to time.
- (p) "Share Account" means that part of your Plan that is not an ISA.
- (q) "Shares" means shares of one or more of the Companies detailed in Appendix A held in your Plan.
- (r) "Termination Date" for each Company means the date detailed in Appendix A.
- (s) "Terms and Conditions" mean these terms including these definitions.
- (t) "Transfer Value" means the value of an ISA transferred to us from another account manager including transfers from a cash ISA.
- (u) "Written" or "in Writing" means an instruction that you have signed.
- (v) "you" and "your" means the Plan holder(s), who has/have applied to open a Plan under these Terms and Conditions. For a Share Account this includes any company or other corporate body, a trust and the trustees.

These Terms and Conditions are governed by English law and govern your Application and your Plan once your Plan is accepted. In the event of any differences between the Regulations and the Terms and Conditions, the Regulations apply.

These Terms and Conditions apply to an investment in one or more of the Products listed in Appendix A and for the time your investment is held as cash either before launch or after the maturity of that Product. They also apply to any cash holdings from other Products already matured.

These Terms and Conditions are in addition to those relating to any other investment account you may have with us.

2. Acceptance

A Plan will be opened in your name once we have received, at the address given in Clause 24, both an acceptable Application and Payment.

An Application will not be acceptable if, in our reasonable opinion:

- (a) you are not eligible to hold a Plan;
- (b) the Application is incomplete, or needs clarification. If an Application for an ISA does not include your National Insurance number, date of birth, full name, address and/or postcode, it will be accepted subject to you providing the missing information within 30 days;
- (c) any Payment is received too late to be invested as detailed in Clause 4. If this Payment is a Transfer Value, then the Payment will not be banked and will be returned to the previous ISA manager. If, 30 days after acceptance, we are still waiting to receive any information reasonably required to verify your identity, we will assume that the Plan is to be closed. As a result the Shares will be repurchased on the next available business day after the next Dealing Deadline if the market maker is willing to make a market. Otherwise we will sell the Shares as soon as is reasonably practicable after that date. The value you will receive is the market value on the date of repurchase. Payments will normally be returned to the original source of the contribution. If this relates to an ISA your annual ISA entitlement relating to any ISA contribution will be lost.

Where you make an Application for an ISA other than in Writing, we will send you a written declaration confirming all the details you provided in the Application. You will have 30 days from the date this is sent to you to

tell us of any corrections. Any revised declaration will take effect from the date of the original declaration we sent to you. If a revised declaration is received after the 30 day period, that revised declaration will only take effect from the date it is received by us at the address in Clause 24.

Faxed or email Applications will not be accepted unless we agree to do so in advance. The minimum allowable Payment into a Plan is detailed in the Product brochure for each Product.

You will ensure that the information you provide to us is accurate. We are entitled to rely upon the accuracy of the information contained in your Application. Any Application that is accepted will be acknowledged in writing. You will be sent separate acknowledgements for each ISA and Share Account.

3. Cancellation rights

A cancellation notice will be sent to you by post when we have accepted your Application and received a Payment. This means you will not be sent a cancellation notice for an ISA transfer until we have received the Transfer Value. You have 14 days from the day you receive the cancellation notice to reconsider and, if you wish cancel your Plan. This is done by sending your completed cancellation notice form to us at the address in Clause 24 by the end of this 14 day period.

If you cancel your Application before Shares are bought, your Payment will be returned to you without any interest.

If we receive your cancellation notice after the allocation of Shares we will either:

- (i) transfer the Shares to you, or
- (ii) sell the Shares and return your Payment to you, plus any interest earned before the Shares were bought, less all the costs incurred in selling the Shares. This cost will include any market movements of the Shares.

Provided we receive the cancellation notice by the Dealing Deadline, we will sell your Shares on the next business day if the market maker is willing to make a market. Otherwise we will sell the Shares as soon as is reasonably practicable after that date. The amount we return to you may be less than the amount subscribed to the Plan. If you exercise the right to cancel a transfer, you will permanently lose your ISA entitlement relating to that transfer.

Payments for a cancellation will be made once we are certain of cleared funds in respect of your investment (banks and building societies may take up to 21 working days to fully honour any Payment). Any cancellation payments will be returned to the original source of the Payment except for ISA transfers and in exceptional circumstances.

4. How payments are invested

We will bank all Payments into a pre-investment Client Money Account no later than the business day after they are received. This Client Money Account, which will be in our name, will be held with Royal Bank of Scotland plc (or such other bank or authorised institution as we may nominate from time to time). We do not accept liability for the default by any bank or authorised institution that holds cash under these Terms and Conditions.

You will only begin to earn interest from the later of:

- (i) when your Payment is treated as cleared; or
- (ii) 6th April of the selected tax year.

The interest you earn will be your share of the interest received on the Client Money Account where all investments are held until Shares are bought. Each individual's share of the interest will depend on the size of the investment and the period it is invested. The interest rate for this pre-investment account is currently set at 0.75% gross/AER, although this may vary.

Any interest added to an ISA will be subject to a flat rate charge by HMRC, currently 20%.

We will use your Payment plus any interest added to subscribe for the Shares, as indicated on your Application, immediately before the end of the offer period for these Shares. (Shown as the Launch Date in Appendix A.)

If, for whatever reason, Shares are not issued, the company will return your investment to your Plan within 14 days of the end of the offer period. The Plan would continue in accordance with Clause 9, paragraphs 2, 3 and 4.

5. Ownership of the assets and dealing policy

All Shares relating to your Plan will be registered in our name or any nominee we may appoint, along with those of other investors who have a Plan. However, you will beneficially own those Shares with your name recorded on our sub-register.

Your investment or cash may be held by a third party. We are not responsible for the acts or omissions of the third party. However, you may be entitled to compensation under the Financial Services Compensation Scheme in the event of insolvency of the third party.

For any ISA, you agree not to charge, pledge or otherwise use the Shares as security for any loan or other obligation and to remain their sole beneficial owner of the Shares. We, or any nominee we may appoint, will hold any Share ownership documents.

We will hold any cash investments, such as cash held awaiting investment or as a result of benefits being paid, in an interest paying Client Money Account.

When buying Shares on your behalf, we will apply for Shares on the terms of the relevant Company's prospectus, or the Registration document and Securities Note which constitutes a public offering of Shares. When we sell Shares on your behalf, we will normally sell them to the Company's appointed market maker on the date detailed in these Terms and Conditions. Where another market maker

has indicated to us they are willing to make a market in the Company's Shares, we will use the market maker offering the best price.

6. Conflict of interest and material interest

During your investment conflicts of interest may arise between you and us, our employees, our associated companies or our representatives. To ensure we treat investors consistently and fairly, we are required to have a policy on how to identify and manage these conflicts.

A summary of our policy is detailed below. A copy of the full policy is available on request from the address in Clause 24.

We:

- a) will consider the interests of all of our customers and treat them fairly;
- b) will manage conflicts of interest fairly to ensure that all customers are treated consistently and to prevent any conflict of interest from giving rise to a material risk of damage to the interests of our customers;
- c) have in place procedures to ensure that staff identify and report any new conflicts;
- d) will keep a written record of any conflicts or potential conflicts;
- e) if appropriate, will disclose any relevant conflict to a customer before undertaking business with that customer;
- f) will carry out an annual review to identify any new conflicts;
- g) will ensure new business developments identify any new conflicts of interest.

This policy applies to any company to whom we delegate any of our responsibilities.

7. Information provided

Every year, we will send you a statement showing all the transactions on your Plan since the last statement. This will include any reclaimed tax credits and a valuation of your Plan, that is, what you would have received if you had sold all your Shares on the statement date. This statement will not include any information on the performance of any particular Company or sub-fund. You are advised to keep your statement as proof of the Shares that you are invested in. It will also confirm in whose name the ownership of Shares is registered on your behalf. Details of the exact statement date is available from us on request.

We will send you a contract note after each Share purchase, which will show the date of the purchase, the execution venue and the time of the transaction.

We will, on your Written request and subject to us receiving a fee of £25 plus VAT for each different Company or sub-fund for each and every time you request one of the following facilities, arrange for you to:

- (i) be sent the latest Report and Accounts of the Companies in which you hold Shares.
- (ii) exercise the rights of a securities holder to attend meetings.
- (iii) exercise voting rights through us or our nominees at such meetings.
- (iv) receive any other information generally issued to shareholders.

If you do not exercise your voting rights at such meetings, we will exercise all voting rights as we think fit.

8. Charges

We will not take any charges, other than those detailed in Clause 7, for administering your Plan.

There are charges levied for the administration of each Company and sub-fund. The maximum initial charge and annual management charge for each of the Companies and sub-funds is shown in Appendix A.

These charges are paid from the Company or sub-fund and the annual management charge will be collected quarterly.

9. Position when benefits are paid

You will be sent details of your options shortly after the Termination Date or Anniversary Date (if activated) of any Company or sub-fund in which you are invested. The Company or sub-fund will begin to be wound up on its Termination Date or Anniversary Date (if activated). The amount paid into your Plan on the winding up of a Company or sub-fund will be the amount described in the Company or sub-fund's main prospectus or the Registration Document and any particular Securities Note for any Shares in which you are invested. This payment should be paid into your Plan on or before the Maturity Payment Date/Anniversary Payment Date (if activated).

Until we receive your written instructions, or any other instruction we deem acceptable, this payment will be held in a maturity Client Money Account.

The Regulations only allow ISAs to be invested in cash in this way as long as there is an intention to invest in another ISA eligible investment. If you do not send us an instruction, HMRC can, at any time, tell us to close the ISA and we would send you the cash value. If you have a Share Account, we will tell you when we will send you the cash value. Whilst we are waiting for your Written instructions, the interest you earn will be your share of the interest received on the maturity Client Money Account. This interest rate can vary daily and may not be the same as that for any other Client Money Account. Your share of the interest will depend on the size of your cash holding and how long it remains in the account.

Any interest added to an ISA will be subject to a flat rate charge by HMRC, currently 20%.

10. Tax reclaims

You authorise us to apply to HMRC on your behalf to make all appropriate claims for the repayment of, or credit against, tax in respect of Shares held

under an ISA and any income they produce. For this purpose you authorise us to provide HMRC with all relevant information and documentation about you and your Plan that may be required for this purpose.

11. Liabilities

We will only be liable for losses, including losses in the value of any assets held within the Plan, if the losses are caused by our or any of our servants' or agents' negligence or willful default.

12. Income Payments

If you choose to invest in Shares that pay an income (available for some Products as detailed in Appendix A), this will be paid directly into your bank or building society account. The income will be paid on the dates set out in Appendix A. If this is not a business day then the income will be paid on the next business day. In order to be paid any income payment, you must hold the Shares on the ex-dividend date for that payment (See Appendix A). There is no facility to switch between any of the share types.

13. Termination and withdrawals

You may make partial cash withdrawals for amounts of £500 or more from the Plan by giving us a Written instruction, or any other method deemed acceptable by us, before the next Dealing Deadline, provided that the value remaining in the Plan is at least £500. Any non Written instruction cannot subsequently be changed or withdrawn and we may ask you to confirm your instruction in Writing. When we receive this instruction, any Shares will be sold on the next available business day after the Dealing Deadline if the market maker is willing to make a market. Otherwise we will sell the Shares as soon as is reasonably practicable after that date. Alternatively, you can make a full cash withdrawal.

There may be only one or two independent market makers for each Company or sub-fund who have agreed to deal in the Shares and their dealing prices will reflect this.

You can also request to withdraw some or all of your investment without selling the Shares by requesting in Writing that we transfer the ownership of your Shares into your name or the name of your nominee. Faxed or emailed withdrawal instructions will only be accepted with our prior agreement.

If your Plan is being closed we will ensure that any transaction that has already been started will be completed.

We have absolute discretion to close your Plan by giving you one month's notice in writing. In particular, we may need to give you notice to close your Plan if changes to the Regulations mean that it is no longer feasible to continue to operate it, or if you fail to meet these Conditions. We will not be liable to you for any loss, liability or damage you may suffer if we close your Plan for these reasons. It may also be necessary for us to close your Plan for regulatory reasons, if we are in breach of the Regulations in which case our liability to you will be as detailed in Clause 11.

We will tell you if your ISA has or will become void because we have failed to meet the provisions of the Regulations. If your ISA becomes void under the Regulations (even if HMRC allows it to be repaired), unless you tell us otherwise, enough Shares will be sold in order to pay to HMRC any payment they demand. Unless HMRC allows the ISA to be repaired, the remaining Shares will be held outside the ISA in a Share Account but you will remain the beneficial owner.

14. When do we make payments?

When you make a cash withdrawal from a Plan, including any transfers to another ISA manager, or your Plan is closed by you or us, then the proceeds of the sale of Shares will normally be sent or transferred within seven business days of the date that the last Shares were sold.

Where a withdrawal is made shortly after a Payment is made, the proceeds will only be paid once we are assured of cleared funds in respect of that Payment. This will normally be within 10 business days of the date that the last Shares were sold. Where we have good reason to query a signature or the validity of an instruction, we will not pay you until the query has been resolved to our satisfaction. Whilst we are waiting for any such query to be resolved, the proceeds will be held in a Client Money Account and no interest will be paid. Where your instruction was provided by telephone, we may, in certain circumstances and at our absolute discretion, pay the proceeds to you without receipt of such verification.

We will delay any payments to you where this is necessary in order to verify your identity. This means that sometimes, payment may be made outside the period outlined above. While these outstanding requirements are being obtained all proceeds are held in a Client Money Account and no interest will be paid. For your protection payment will be made by BACS transfer. Payment to your nominated bank or building society account will discharge us from any liability in relation to the payment. Payment can be made by cheque at your request and risk, however we cannot be held responsible for failure of the cheque to arrive in the post. If you instruct us to make a payment to a non-Sterling bank account, payment will be made in Sterling and we will not pay any costs for currency conversion. Payments to anyone other than you will only be made on death (see Clause 15) or when transferring to another ISA account manager (see Clause 18).

Payments will not be made to individuals holding powers of attorney unless they operate a Client Money Account. No interest will be earned between the date Shares are sold and the date any payment clears into your bank or building society account. We reserve the right to deduct any outstanding fees, charges and expenses from the amount due to be paid to you.

If, for whatever reason, we cannot pay you, we will hold the money in a Client Money Account. If you have not provided us with revised payment details within

six years, will may write to you at your last known address. We will be informing you that it is our intention to no longer treat this as client money. You will have 28 days to make a claim for this money. We will then transfer this amount from the Client Money Account. However, we will make good any valid claims that are subsequently received.

15. Procedure following upon death

For Share Accounts held in more than one name, the Account will continue in the name(s) of the surviving investor(s). Upon your death an ISA automatically terminates in accordance with the Regulations, but will be converted to a Share Account and this will remain invested in Shares.

For Share Accounts in one name, and for all ISA converted to Share Accounts, when we have all the documentation we reasonably need to establish proof of death and proof of entitlement in order to finalise the arrangements, we will, unless told otherwise, sell the shares on the next available business day after the Dealing Deadline if the market maker is willing to make a market. Otherwise we will sell the Shares as soon as is reasonably practicable after that date. The proceeds will then be sent to your personal representatives within seven business days. If any tax credits were added to your Plan after the date of your death, a sum equal to these credits will be deducted from the Plan and paid to HMRC and your personal representatives will receive the cash value of the Plan subject to that deduction. If your personal representatives require a Plan to be opened with us in another investor's name, we may require verification of identity from the new Plan holder. These Terms and Conditions shall be binding on your personal representatives. There may be a tax liability if the value of the Shares increases after your death.

16. Changing the Terms and Conditions

Over time, circumstances can change and this may mean (when we have a valid reason) we need to change these Terms and Conditions.

For example:

- (a) Our investment rights and powers are removed or restricted.
- (b) There are changes to the way we are taxed.
- (c) There are changes to the way you are taxed.
- (d) Exceptional circumstances make it impossible for us to do what we say we will.
- (e) There are changes in laws, regulations, consumer standards, and so on.
- (f) We need to respond to changes in tax rates, interest rates or the costs of providing the Account.

Any changes must meet the Regulations (if appropriate) and be permitted under the Financial Services Authority Handbook. We will provide at least 30 days notice of any change, if that change is considered to be to your disadvantage. If you are unhappy with any such changes you can transfer an ISA (see clause 18) or close your Account (see clause 13).

We can, by giving you at least 30 days notice, vary or change these Terms and Conditions, provided that such variations or changes mean that an ISA continues to meet the Regulations and is permitted under the Financial Services Authority Handbook.

17. Transfer of duties

We may, at our absolute discretion, appoint agents to carry out our obligations in managing your Plan as long as this is allowed by the Regulations and the Financial Services Authority Handbook. However, we will not do so unless we are satisfied that the agent is competent to perform such tasks. Our liability to you under these Conditions shall not be affected.

You consent and agree that we may assign to any Legal & General group company all or any of our rights and obligations under these Terms and Conditions. We will notify you of any such assignment.

We may appoint any person, whether or not a Legal & General group company, to advise on or perform any of our functions or responsibilities under these Terms and Conditions and we may provide information about you and your investments to any such person and you agree that we may do so. Prior to doing so, we will ensure that any person to whom we delegate any of our functions or responsibilities under these Terms and Conditions is competent to carry out those functions or responsibilities.

18. Transferring all or part of an ISA to another account manager

You may, at any time, request that we transfer the whole or part of your ISA, as permitted in the Regulations, to another account manager. We will only accept instructions requesting the transfer as cash. The transfer will take place within such time as may be agreed between the parties and within the timescales requested which will be no earlier than the business day after the next Dealing Deadline. We will sell enough Shares from your ISA to meet the requested Transfer Value. If the transfer means that the remaining value of your ISA would be less than £500, we would sell all the shares and transfer the whole ISA. When we have received all the information we reasonably require to finalise the transfer the Shares will be sold on the next business day after the next Dealing Deadline if the market maker is willing to make a market. Otherwise we will sell the Shares as soon as is reasonably practicable after that date. Where there are not enough Shares in the ISA to meet this value, no sale will proceed and the other account or plan manager will be informed. We will deduct any outstanding charges, or any payments that are owed to HMRC in accordance with the Regulations from the Transfer Value. Any income that was due to be paid after the completion of a transfer will be sent to you.

There may be only one or two independent market makers for each Company or sub-fund who have agreed to deal in the Shares and their dealing prices will reflect this.

If the value of your Plan after any transfer is less than £500, we reserve the right to close your Plan and send the proceeds to you.

19. Transferring into the Plan from another account manager

We will, at our discretion, allow an ISA to be transferred as cash from another account manager as long as we have received all the information we require to complete the transfer and providing the cash to be transferred is received prior to the closure of the offer period for the Shares, and the Transfer Value is £500 or more.

The transfer date will be a date to be agreed between the Plan Manager and the previous account manager and will be within the timescales requested.

If any Payments are received from your existing manager after the date of transfer, then these amounts will be returned to the original account or plan manager to be reissued in your name.

Where more than one ISA is transferred, we will put them into one ISA.

20. Regulators

Legal & General (Portfolio Management Services) Limited is authorised and regulated by the Financial Services Authority.

21. Why do I need to prove my identity?

To protect you and us from financial crime, we may need to confirm your identity from time to time. We may do this by using reference agencies to search sources of information about you (an identity search). This will not affect your credit rating. If this identity search fails, we may ask you for documents to confirm your identity.

In certain circumstances, we may need to contact you to obtain more information regarding your investment.

22. Complaints and policies

We have a procedure for handling any complaints relating to the operation of your Plan, a copy of which is available on request at the address in Clause 24. In the event you are not satisfied you also have a right of complaint direct to the Financial Ombudsman Service.

You can also request copies of the following policies:

- a) Investments held in joint names;
- b) Investments from Overseas;
- c) Best Execution.
- d) Locating customers without an address
- e) The Use of Powers of Attorney

23. Informing us of changes

You agree to inform us, without delay, of any change in your circumstances or status, including in particular any change of address, name, bank account or residency status. Where we do not have an up to date address for you, we may make enquiries to identify your new address.

24. Giving notice

We will only carry out instructions if they are from you or your authorised representatives. Any instruction given to us must be in Writing (or any other method we deem acceptable) and should be sent to and will only become effective when received at:

For postal instructions
Legal & General Retail Investments
Customer Services Centre
PO Box 1004, CARDIFF CF24 0YS

Or

For couriered instructions
Legal & General Retail Investments
Customer Services Centre
4th Floor, Brunel House, 2 Fitzalan Road
CARDIFF CF24 0EB

or, such other address that we tell you about after acceptance.

We will acknowledge all instructions and carry them out except where these Terms and Conditions have not been complied with or where we believe that your instructions are not able to be carried out or are contrary to any law or rule or regulation.

Important Information

None of the Products are guaranteed investments. Returns depend on investments with financial institutions and in the event of them being unable to meet their obligations, the benefits will fall short of those mentioned. These benefits are dependent on the investment being held until the Termination Date. The value of your investment may fall as well as rise and is not guaranteed. The benefits are based on our understanding of current tax rules in the United Kingdom and Ireland, which are subject to change. The value of tax relief will depend on your individual circumstances. Only one independent market maker is anticipated for each Product. Transfers into a Product do not take into account any withdrawal charges levied by existing providers.

All Companies will be listed on the Irish Stock Exchange and are authorised by the Irish Financial Services Authority.

Appendix A

Product	Company	Share classes/Sub-fund (if applicable)	Launch date	Anniversary date	Anniversary payment date	Termination date	Maturity payment date	Max. initial charge permitted	Max. annual management charge permitted
Capital Protection Plus	Legal & General Protected Investments plc	Capital Protection Plus	17/12/03	N/A	N/A	17/12/09	07/01/10	6.0%	0.5%
Capital Protection Plus 2	Legal & General Protected Investments plc	Capital Protection Plus II	03/03/04	N/A	N/A	03/03/10	24/03/10	6.0%	0.5%
Capital Protection Plus 3	Legal & General Protected Investments plc	Capital Protection Plus III	21/04/04	N/A	N/A	21/04/10	12/05/10	6.0%	0.5%
Capital Protection Plus 4	Legal & General Protected Investments plc	Capital Protection Plus IV	23/06/04	N/A	N/A	23/06/10	14/07/10	6.0%	0.5%
Index Growth and Protection Plan 2	Legal & General Protected Investments plc	Protected Investments I	23/06/04	N/A	N/A	23/12/09	13/01/10	6.0%	0.5%
Capital Protection Plus 5	Legal & General Protected Investments plc	Capital Protection Plus V	25/08/04	N/A	N/A	25/08/10	15/09/10	6.0%	0.5%
Capital Protection Plus 6	Legal & General Protected Investments plc	Capital Protection Plus VI	27/10/04	N/A	N/A	27/10/10	17/11/10	6.0%	0.5%
Protected Capital and Growth Plan	Legal & General Protected Investments plc	Protected Capital and Growth	22/12/04	N/A	N/A	22/12/10	12/01/11	6.0%	0.5%
Protected Capital and Growth Plan 2	Legal & General Protected Investments plc	Protected Capital and Growth II	16/03/05	N/A	N/A	16/03/11	06/04/11	6.0%	0.5%
Protected Capital Plus (BBG)	Legal & General Protected Investments plc	Protected Capital Plus	16/03/05	N/A	N/A	16/03/11	06/04/11	6.0%	0.5%
Protected Capital and Growth Plan 3	Legal & General Protected Investments plc	Protected Capital and Growth III	11/05/05	N/A	N/A	11/05/11	01/06/11	6.0%	0.5%
Accelerated Growth Investment Plan	Legal & General Protected Investments plc	Accelerated Growth	11/05/05	N/A	N/A	11/05/11	01/06/11	6.0%	0.5%
Protected Capital and Growth Plan 4	Legal & General Protected Investments plc	Protected Capital and Growth IV	06/07/05	N/A	N/A	06/07/11	27/07/11	6.0%	0.5%
Accelerated Growth Investment Plan 2	Legal & General Protected Investments plc	Accelerated Growth II	06/07/05	N/A	N/A	06/07/11	27/07/11	6.0%	0.5%
Protected Capital and Growth Plan 5	Legal & General Protected Investments plc	Protected Capital and Growth V	07/09/05	N/A	N/A	07/09/11	28/09/11	6.0%	0.5%
Accelerated Growth Investment Plan 3	Legal & General Protected Investments plc	Accelerated Growth III	07/09/05	N/A	N/A	07/09/10	28/09/10	6.0%	0.5%
Protected Capital and Growth Plan 6	Legal & General Protected Investments plc	Protected Capital and Growth VI	09/11/05	N/A	N/A	09/11/11	30/11/11	6.0%	0.5%
Accelerated Growth Investment Plan 4	Legal & General Protected Investments plc	Accelerated Growth IV	09/11/05	N/A	N/A	09/11/10	30/11/10	6.0%	0.5%
Protected Capital and Growth Plan 7	Legal & General Protected Investments plc	Protected Capital and Growth VII	11/01/06	N/A	N/A	11/01/12	01/02/12	6.0%	0.5%
Accelerated Growth Investment Plan 5	Legal & General Protected Investments plc	Accelerated Growth V	11/01/06	N/A	N/A	11/01/12	01/02/12	6.0%	0.5%
Growth Investment Plan Plus	Legal & General Protected Investments plc	Growth Investment Plus	08/03/06	08/03/09; or 08/03/10; or 08/03/11	30/03/09; or 29/03/10; or 29/03/11	08/03/12	29/03/12	6.0%	0.5%
Protected Capital Investment Plan	Legal & General Protected Investments plc	Protected Capital Investment	08/03/06	N/A	N/A	08/03/12	29/03/12	6.0%	0.5%
Growth Investment Plan Plus 2	Legal & General Protected Investments plc	Growth Investment Plus II	10/05/06	10/05/09; or 10/05/10; or 10/05/11	29/05/09; or 31/05/10; or 31/05/11	10/05/12	31/05/12	6.0%	0.5%
Protected Capital Investment Plan 2	Legal & General Protected Investments plc	Protected Capital Investment II	10/05/06	N/A	N/A	10/05/12	31/05/12	6.0%	0.5%
Growth Investment Plan Plus 3	Legal & General Protected Investments plc	Growth Investment Plus III	12/07/06	12/07/09; or 12/07/10; or 12/07/11	03/08/09; or 02/08/10; or 02/08/11	12/07/12	02/08/12	6.0%	0.5%
Protected Capital Investment Plan 3	Legal & General Protected Investments plc	Protected Capital Investment III	12/07/06	N/A	N/A	12/07/12	02/08/12	6.0%	0.5%
Growth Investment Plan Plus 4	Legal & General Protected Investments plc	Growth Investment Plus IV	13/09/06	13/09/09; or 13/09/10; or 13/09/11	05/10/09; or 04/10/10; or 04/10/11	13/09/12	04/10/12	6.0%	0.5%
Protected Capital Investment Plan 4	Legal & General Protected Investments plc	Protected Capital Investment IV	13/09/06	N/A	N/A	13/09/12	04/10/12	6.0%	0.5%
Growth Investment Plan Plus 5	Legal & General Protected Investments plc	Growth Investment Plus V	22/11/06	22/11/09; or 22/11/10; or 22/11/11	14/12/09; or 13/12/10; or 13/12/11	22/11/12	13/12/12	6.0%	0.5%
Growth Investment Plan Plus 6	Legal & General Protected Investments plc	Growth Investment Plus VI	14/02/07	14/02/10; or 14/02/11; or 14/02/12	08/03/10; or 07/03/11; or 07/03/12	14/02/13	07/03/13	6.0%	0.5%
Growth Investment Plan Plus 7	Legal & General Protected Investments plc	Growth Investment Plus VII	18/04/07	19/04/10	10/05/10	18/04/13	09/05/13	6.0%	0.5%
Growth Investment Plan Plus 8	Legal & General Protected Investments plc	Growth Investment Plus VIII	20/06/07	21/06/10	09/07/10	20/06/13	11/07/13	6.0%	0.5%
Growth Investment Plan Plus 9	Legal & General Protected Investments plc	Growth Investment Plus IX	22/08/07	23/08/10	13/09/10	22/08/13	12/09/13	6.0%	0.5%
Growth Investment Plan Plus 10	Legal & General Protected Investments plc	Growth Investment Plus X	24/10/07	25/10/10	15/11/10	24/10/13	14/11/13	6.0%	0.5%
Growth Investment Plan Plus 11	Legal & General Protected Investments plc	Growth Investment Plus XI	09/01/08	10/01/11	31/01/11	09/01/14	30/01/14	6.0%	0.5%
Growth Investment Plan Plus 12	Legal & General Protected Investments plc	Growth Investment Plus XII	05/03/08	07/03/11	28/03/11	05/03/14	26/03/14	6.0%	0.5%
Growth Investment Plan Plus 13	Legal & General Protected Investments plc	Growth Investment Plus XIII	07/05/08	09/05/11	30/05/11	07/05/14	28/05/14	6.0%	0.5%
Growth Investment Plan Plus 14	Legal & General Protected Investments plc	Growth Investment Plus XIV	09/07/08	11/07/11	01/08/11	09/07/14	30/07/14	6.0%	0.5%
Growth Investment Plan Plus 15	Legal & General Protected Investments plc	Growth Investment Plus XV	10/09/08	12/09/11	03/10/11	10/09/14	01/10/14	6.0%	0.5%
Growth Investment Plan Plus 16	Legal & General Protected Investments plc	Growth Investment Plus XVI	12/11/08	14/11/11	05/12/11	12/11/14	03/12/14	6.0%	0.5%
Growth Investment Plan Plus 17	Legal & General Protected Investments plc	Growth Investment Plus XVII	04/03/09	23/01/12	13/02/12	21/01/15	11/02/15	6.0%	0.5%
Capital Protected Triple Index Plan 18	Legal & General Protected Investments plc	Capital Protected Triple Index XVIII	24/03/09	05/03/12	26/03/12	04/03/15	25/03/15	6.0%	0.5%
Capital Protected Triple Index Plan 2	Legal & General Protected Investments plc	Capital Protected Triple Index I	06/05/09	N/A	N/A	06/05/14	27/05/14	6.0%	0.5%
Capital Protected Triple Index Plan 1	Legal & General Protected Investments plc	Capital Protected Triple Index II	08/07/09	N/A	N/A	08/07/14	29/07/14	6.0%	0.5%
Capital Protected Triple Index Plan 1	Legal & General Protected Investments plc	Capital Protected Triple Index I	09/09/09	N/A	N/A	09/09/14	30/09/14	6.0%	0.5%

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