

With-Profits Annuity - Bonus History Applied

Renewal Dates

Date Funds Received	01/04/01 - 31/03/02	01/04/02 - 31/03/03	01/04/03 - 31/03/04	01/04/04 - 31/03/05	01/04/05 - 31/03/06	01/04/06 - 31/03/07	01/04/07 - 31/03/08	01/04/08 - 31/03/09
	Bonus	Bonus	Bonus	Bonus	Bonus	Bonus	Bonus	Bonus
	Annual + Temporary*	Annual + Temporary*	Annual + Temporary*	Annual + Temporary*	Annual + Temporary*	Annual + Temporary*	Annual + Temporary*	Annual + Temporary*
03/04/2000 – 27/02/2001	5.50% + 2.00%	4.50% + 0.00%	4.00% + 0.00%	3.00% + 1.00%	1.75% + 0.00%	1.00% + 4.20%	1.00% + 9.80%	1.50% + 11.60%
28/02/2001 – 31/03/2001	5.00% + 2.00%	5.00% + 0.00%	4.50% + 0.00%	3.50% + 1.00%	2.50% + 0.00%	2.00% + 5.70%	2.00% + 11.90%	2.25% + 12.80%
01/04/2001 – 10/09/2001		5.00% + 0.00%	4.50% + 0.00%	3.50% + 0.75%	2.50% + 0.00%	2.00% + 4.75%	2.00% + 10.20%	2.25% + 11.20%
11/09/2001 – 31/12/2001		5.00% + 0.00%	4.50% + 0.00%	3.75% + 1.50%	2.75% + 2.20%	2.50% + 9.50%	2.75% + 15.90%	3.00% + 16.45%
01/01/2002 – 27/02/2002 ¹		5.00% + 2.00%	4.50% + 0.00%	3.75% + 1.50%	2.75% + 1.80%	2.50% + 8.75%	2.75% + 14.70%	3.00% + 15.05%
28/02/2002 – 31/03/2002		4.50% + 2.00%	4.50% + 4.00%	3.75% + 6.00%	2.75% + 5.60%	2.50% + 13.00%	2.75% + 19.20%	3.00% + 19.25%
01/04/2002 – 05/07/2002			4.50% + 2.00%	3.75% + 4.00%	2.75% + 4.20%	2.50% + 10.40%	2.75% + 16.00%	3.00% + 16.50%
06/07/2002 – 31/12/2002			4.50% + 2.00%	4.25% + 4.50%	3.50% + 8.40%	3.50% + 18.60%	3.50% + 26.00%	3.50% + 27.00%
01/01/2003 – 26/02/2003			4.50% + 2.00%	4.50% + 5.00%	3.75% + 9.60%	3.75% + 21.40%	3.75% + 29.25%	3.75% + 30.60%
27/02/2003 – 31/03/2003 ²			4.50% + 2.00%	4.50% + 5.00%	3.75% + 9.60%	3.75% + 21.00%	3.75% + 29.50%	3.75% + 29.70%
01/04/2003 – 11/11/2003 ³				4.00% + 3.00%	4.00% + 7.80%	4.00% + 18.15%	4.00% + 24.60%	3.75% + 25.75%
12/11/2003 – 25/02/2004				4.00% + 1.75%	3.75% + 4.20%	3.75% + 15.60%	3.75% + 24.00%	3.75% + 25.25%
26/02/2004 – 31/03/2004				4.00% + 1.75%	4.00% + 3.50%	4.00% + 18.90%	4.00% + 26.40%	3.75% + 26.25%
01/04/2004 – 29/11/2004					4.00% + 1.75%	4.00% + 12.60%	4.00% + 19.80%	3.75% + 21.00%
30/11/2004 – 23/02/2005					4.00% + 1.75%	4.00% + 10.80%	4.00% + 16.65%	3.75% + 16.80%
24/02/2005 – 31/03/2005					3.75% + 1.75%	3.75% + 7.20%	3.75% + 16.95%	3.75% + 16.80%
01/04/2005 – 26/07/2005						3.75% + 3.60%	3.75% + 11.30%	3.75% + 12.60%
27/07/2005 – 04/01/2006						3.75% + 2.25%	3.75% + 9.20%	3.75% + 9.15%
05/01/2006 – 22/02/2006						3.75% + 1.75%	3.75% + 6.10%	3.75% + 4.80%
23/02/2006 – 31/03/2006						3.75% + 1.75%	3.75% + 5.40%	3.75% + 3.90%
01/04/2006 – 15/06/2006							3.75% + 2.70%	3.75% + 2.60%
16/06/2006 – 31/07/2006 ⁴							3.75% + 2.35%	3.75% + 1.70%
01/08/2006 – 08/02/2007							3.00% + 2.55%	3.00% + 4.40%
09/02/2007 – 21/02/2007							3.00% + 2.50%	3.00% + 3.50%
22/02/2007 – 31/03/2007							3.00% + 2.50%	3.00% + 3.70%
01/04/2007 – 15/08/2007								3.00% + 1.85%
16/08/2007 – 17/11/2007 ⁵								3.00% + 2.15%
18/11/2007 – 21/01/2008								3.00% + 2.50%
22/01/2008 – 20/02/2008								3.00% + 2.50%
21/02/2008 and later ⁶								3.00% + 2.50%


For notes please see next page.

- Notes: 1 There are some cases which fall into this bonus pool where funds were received up to 17/03/2002 which were written on 03/04/2000 terms and have a 5% Anticipated Bonus Rate selected.
- 2 There are some cases which fall into this bonus pool where funds were received up to 18/04/2003 which were written on 28/02/2002 terms and may have a 4.5% Anticipated Bonus Rate selected.
- 3 There are some cases which fall into this bonus pool where funds were received up to 29/11/2003 which were written on 01/04/2003 terms.
- 4 There are some cases which fall into this bonus pool where funds were received up to 18/08/2006 which were written on 12/11/2003 terms.
- 5 There are some cases which fall into this bonus pool where funds were received up to 05/12/2007 which were written on 01/08/2006 terms.
- 6 Interim rates.
- * Temporary bonuses shown are the actual amounts that will be applied at the renewal date. The amounts shown may not be correct if a contract has been either forward or backdated.

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