

Legal & General Cash Trust



Fund Objective

To provide the potential for higher returns on your cash deposits by investing in deposits or short term instruments in which investment is permissible for a money market fund.

Company Profile

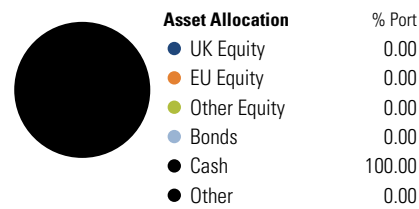
The Legal & General Group, established in 1836, is one of the UK's leading financial services companies. We are one of the UK's top 50 companies quoted in the FTSE 100 Index. Over 5.75 million people rely on us for life assurance, pensions, investments and general insurance plans. The Legal & General Group is responsible for investing over £257 billion worldwide (as at 30 June 2007) on behalf of investors, policyholders and institutions. (Source: Legal & General Investment Management Ltd).

Fund Manager Profile

Alistair Hassard: Alistair is Head of Cash Management and is responsible for all money market and short-dated bond activity. Alistair joined LGIM in 2001 from Tilney Fund Management where he worked as a Fund Manager. Prior to this he was a Fund Manager at Hill Samuel Asset Management. He has been actively involved in money market fund management since 1990. Alistair is a Fellow of the Securities Institute.

Latest portfolio data supplied by fund manager.

Portfolio Profile 31/03/2008



Credit Quality	% Bond	% Bond
AAA	- BBB	-
AA	- BB	-
A	- B	-
	Below B	-
	Not Rated	-

Data As Of -

Top 10 Holdings	% Port
Alliance & Leicester	11.03
Hbos Treasury Services - Mm	7.88
Bradford & Bingley Mm	7.88
Ubs Warburg - Mm	7.48
Hbos Treasury Services - Mm	6.30
Bradford & Bingley Mm	6.30
Coventry Building Society Mm	5.51
Britannia Building Society Mm	5.51
Nationwide B/S Mm	4.73
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Total Holdings	19
Total Stock/Bond Holdings	0/0
Other Holdings	19
% Portfolio in Top 10 Holdings	67.35
Fund size (million)	63.47 GBP

World Regions	% Equity
Greater Europe	n/a
United Kingdom	n/a
Western Europe - Euro	n/a
Western Europe - Non Euro	n/a
Emerging Europe	n/a
Middle East / Africa	n/a
Americas	n/a
North America	n/a
Central & Latin America	n/a
Greater Asia	n/a
Japan	n/a
Australasia	n/a
Emerging 4 Tigers	n/a
Emerging Asia - Ex 4 Tigers	n/a

Sector Weightings	% Equity
Information Economy	n/a
Software	n/a
Hardware	n/a
Media	n/a
Telecommunications	n/a
Service Economy	n/a
Healthcare	n/a
Consumer Services	n/a
Business Services	n/a
Financial Services	n/a
Manufacturing Economy	n/a
Consumer Goods	n/a
Industrial Materials	n/a
Energy	n/a
Utilities	n/a

- = Information currently unavailable or not captured from the fund manager.

On 6 April 2008 PEPs will be reclassified as stocks and shares ISAs.

Direct: Legal & General Cash (R) Trust



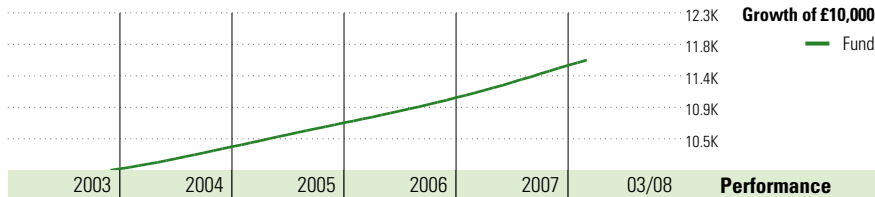
Morningstar Rating
★★
82 Funds in category

Morningstar Category
Sterling Money Market

Standardised Performance

Yr to	Yr to	Yr to	Yr to	Yr to
31 Mar 04	31 Mar 05	31 Mar 06	31 Mar 07	31 Mar 08
2.54	3.34	3.35	3.54	4.32

12 Months Total Return (mid to mid). Source: Morningstar, basic rate tax, net income reinvested. This table complies with the FSA's regulations to compare different products from different providers.



Performance from 31/12/2003 to 31/03/2008. Source: Morningstar, on an offer to bid basis with net income reinvested. Past performance is not a guide to future performance. The value of the investment and the level of income received from it can fall as well as rise, is not guaranteed and you may not get back the amount of your original investment. Performance is based on the full initial charge

Operations					
Fund Launch	23/09/1992	Initial Charge	0.00%	Minimum Initial Investment	500 GBP
IMA Sector	Money Market	Annual Management Charge	0.50%	Minimum Top up	100 GBP
Domicile	United Kingdom	Extra Expenses	(correct as at 01/01/2008) 0.00%	Minimum Monthly Investment	50 GBP
Country of Authorisation	GBR	Savings Schemes			
Fund Currency	GBP	UCITS		No	
MEXID Acc/Inc	LGCSH	ISA	Yes	Historic Yield	-
SEDOL Acc/Inc	514158	Initial charge stated only applicable if bought directly through Legal & General			
ISIN Acc/Inc	GB0005141584	Distribution Yield	5.3% (31/03/2008)	Underlying Yield	-

Yield Disclosures:

Funds paying a dividend distribution

The Historic Yield reflects distributions declared over the past twelve months as a percentage of the mid-market unit price, as at the date shown. It does not include any preliminary charge and investors may be subject to tax on their distributions.

Funds paying an interest distribution

The Distribution Yield reflects the amounts that may be expected to be distributed over the next twelve months as a percentage of the mid-market unit price of the fund as at the date shown. It is based on a snapshot of the portfolio on that day. It does not include any preliminary charge and investors may be subject to tax on distributions.

The Underlying Yield reflects the annualised income net of expenses of the fund (calculated in accordance with relevant accounting standards) as a percentage of the mid-market unit price of the fund as at the date shown. It is based on a snapshot of the portfolio on that day. It does not include any preliminary charge and investors may be subject to tax on distributions.

If the Distribution Yield is higher than the Underlying Yield this is either because the fund distributes coupon income and/or a portion of the fund's expenses are charged to capital. This has the effect of increasing distributions and constraining the fund's capital performance. Details on the difference for this fund are available directly from the fund manager.