

Legal & General UK Index Trust



Fund Objective

To provide the potential for reliable growth by tracking the performance of the FTSE All-Share Index*. In order to accurately track this Index, the trust's investments will closely replicate the holdings in that Index. To gain exposure to the UK stock market but without all the risk attached to individual stock selection. *Legal & General (Portfolio Management Services) Limited has been licensed by FTSE International Limited to use the name of FTSE All-Share Index.

Company Profile

The Legal & General Group, established in 1836, is one of the UK's leading financial services companies. We are one of the UK's top 50 companies quoted in the FTSE 100 Index. Over 5.75 million people rely on us for life assurance, pensions, investments and general insurance plans. The Legal & General Group is responsible for investing over £257 billion worldwide (as at 30 June 2007) on behalf of investors, policyholders and institutions. (Source: Legal & General Investment Management Ltd).

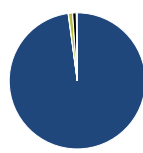
Fund Manager Profile

Ian Clarke: Ian is a Fund Manager, Index Funds and is responsible for the team managing the UK and Pacific Basin equity index funds. His career in UK equities began in 1973 where he initially worked in the actively managed UK Equity team and was responsible for investment analysis for various sectors of the UK market and subsequently progressed to managing a number of funds, including the Life fund. He transferred to Index Funds in 1996. Ian qualified as a Fellow of the Institute of Actuaries in 1976.

- = Information currently unavailable or not captured from the fund manager.

Latest portfolio data supplied by fund manager.

Portfolio Profile 31/03/2008



Asset Allocation

Asset Class	% Port
UK Equity	97.84
EU Equity	0.08
Other Equity	0.99
Bonds	0.00
Cash	0.86
Other	0.23

Credit Quality

Credit Quality	% Bond	% Bond	
AAA	-	BBB	-
AA	-	BB	-
A	-	B	-
		Below B	-
		Not Rated	-

Data As Of -

World Regions

World Regions	% Equity
Greater Europe	99.84
United Kingdom	98.92
Western Europe - Euro	0.07
Western Europe - Non Euro	0.01
Emerging Europe	0.00
Middle East / Africa	0.83
Americas	0.04
North America	0.04
Central & Latin America	0.00
Greater Asia	0.12
Japan	0.00
Australasia	0.12
Emerging 4 Tigers	0.00
Emerging Asia - Ex 4 Tigers	0.00

Top 10 Holdings

Top 10 Holdings	% Port
HSBC Hldgs	6.04
BP	5.99
Vodafone Grp	4.88
Royal Dutch Shell	3.85
GlaxoSmithKline	3.62
Rio Tinto	3.23
Royal Dutch Shell	2.88
Anglo American	2.47
BG Grp	2.42
Royal Bank of Scotland Grp	2.09

Total Holdings

674

Total Stock/Bond Holdings

647/0

Other Holdings

27

% Portfolio in Top 10 Holdings

37.47

Fund size (million)

3970.30 GBP

Sector Weightings

Sector Weightings	% Equity
Information Economy	9.30
Software	0.24
Hardware	0.19
Media	2.39
Telecommunications	6.49
Service Economy	44.83
Healthcare	6.44
Consumer Services	7.69
Business Services	4.83
Financial Services	25.87
Manufacturing Economy	45.87
Consumer Goods	9.40
Industrial Materials	15.76
Energy	16.56
Utilities	4.15

On 6 April 2008 PEPs will be reclassified as stocks and shares ISAs.

Direct: Legal & General UK Index (R) Trust



Morningstar Rating
★★★★

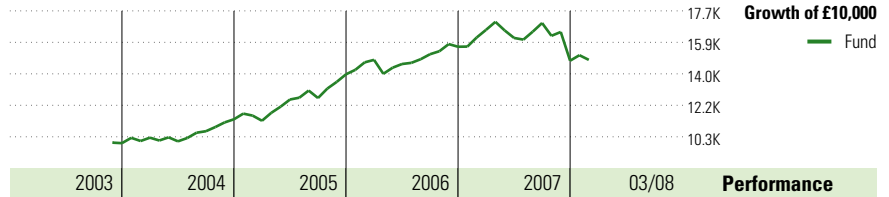
Morningstar Category
UK Equity Large Blend

244 Funds in category

Standardised Performance

Yr to	Yr to	Yr to	Yr to	Yr to
31 Mar 04	31 Mar 05	31 Mar 06	31 Mar 07	31 Mar 08
29.83	14.73	26.93	9.91	-8.12

12 Months Total Return (mid to mid). Source: Morningstar, basic rate tax, net income reinvested. This table complies with the FSA's regulations to compare different products from different providers.



Performance from 31/12/2003 to 31/03/2008. Source: Morningstar, on an offer to bid basis with net income reinvested. Past performance is not a guide to future performance. The value of the investment and the level of income received from it can fall as well as rise, is not guaranteed and you may not get back the amount of your original investment. Performance is based on the full initial charge

Operations					
Fund Launch	24/09/1992	Initial Charge	0.00%	Minimum Initial Investment	500 GBP
IMA Sector	UK All Companies	Annual Management Charge	0.50%	Minimum Top up	100 GBP
Domicile	United Kingdom	Extra Expenses	(correct as at 01/01/2008) 0.02%	Minimum Monthly Investment	50 GBP
Country of Authorisation	GBR			Other Operations	
Fund Currency	GBP	Savings Schemes		UCITS	Yes
MEXID Acc/Inc	LGUKIA/LGUKI	ISA	Yes	Historic Yield	3.0% (31/03/2008)
SEDOL Acc/Inc	0103653/0514170	Initial charge stated only applicable if bought directly through Legal & General		Distribution Yield	-
ISIN Acc/Inc	GB0001036531/GB0005141709			Underlying Yield	-

Yield Disclosures:

Funds paying a dividend distribution

The Historic Yield reflects distributions declared over the past twelve months as a percentage of the mid-market unit price, as at the date shown. It does not include any preliminary charge and investors may be subject to tax on their distributions.

Funds paying an interest distribution

The Distribution Yield reflects the amounts that may be expected to be distributed over the next twelve months as a percentage of the mid-market unit price of the fund as at the date shown. It is based on a snapshot of the portfolio on that day. It does not include any preliminary charge and investors may be subject to tax on distributions.

The Underlying Yield reflects the annualised income net of expenses of the fund (calculated in accordance with relevant accounting standards) as a percentage of the mid-market unit price of the fund as at the date shown. It is based on a snapshot of the portfolio on that day. It does not include any preliminary charge and investors may be subject to tax on distributions.

If the Distribution Yield is higher than the Underlying Yield this is either because the fund distributes coupon income and/or a portion of the fund's expenses are charged to capital. This has the effect of increasing distributions and constraining the fund's capital performance. Details on the difference for this fund are available directly from the fund manager.