

Additional dependants' claim form

This form should only be used in conjunction with our main claim form if there are multiple dependants. We need all the relevant fields on this form and our main form to be completed before we can make a payment. (Please complete in BLOCK CAPITALS)

1. Additional dependant

Name of dependant

Date of birth

Gender

Male Female

Address

Postcode

National Insurance number

Relationship to deceased

Dependant's pension scheme earnings

Amount claimed

Basis of calculation

Pension increase rate and, if separate rates apply to different portions of pension, the rate applicable to each e.g. £560.40 at 3%.

£	@	%	£	@	%
£	@	%	£	@	%

If the scheme rules give you discretion to convert the dependant's pension to a one-off cash payment and if you'd like us to provide a cash value to consider tick here.
(Trustees should check the scheme rules first to confirm they have discretion to convert to a lump sum)

Dependant's bank account sort code

- -

Dependant's bank account number

2. Additional dependant

Name of dependant

Date of birth

Gender

Male

Female

Address

Postcode

National Insurance number

Relationship to deceased

Dependant's pension scheme earnings

Amount claimed

Basis of calculation

Pension increase rate and, if separate rates apply to different portions of pension, the rate applicable to each e.g. £560.40 @ 3%.

£ @ %
£ @ %

£ @ %
£ @ %

If the scheme rules give you discretion to convert the dependant's pension to a one-off cash payment and if you'd like us to provide a cash value to consider tick here.

(Trustees should check the scheme rules first to confirm they have discretion to convert to a lump sum)

Dependant's bank account sort code

Dependant's bank account number

3. Additional dependant

Name of dependant

Date of birth

Gender

Male

Female

Address

Postcode

National Insurance number

Relationship to deceased

Dependant's pension scheme earnings

Amount claimed

Basis of calculation

Pension increase rate and, if separate rates apply to different portions of pension, the rate applicable to each e.g. £560.40 @ 3%.

£ @ %
£ @ %

£ @ %
£ @ %

If the scheme rules give you discretion to convert the dependant's pension to a one-off cash payment and if you'd like us to provide a cash value to consider tick here.

(Trustees should check the scheme rules first to confirm they have discretion to convert to a lump sum)

Dependant's bank account sort code

Dependant's bank account number

4. Additional dependant

Name of dependant

Date of birth

Gender

Male

Female

Address

Postcode

National Insurance number

Relationship to deceased

Dependant's pension scheme earnings

Amount claimed

Basis of calculation

Pension increase rate and, if separate rates apply to different portions of pension, the rate applicable to each e.g. £560.40 @ 3%.

£	@	%
£	@	%

£	@	%
£	@	%

If the scheme rules give you discretion to convert the dependant's pension to a one-off cash payment and if you'd like us to provide a cash value to consider tick here.

(Trustees should check the scheme rules first to confirm they have discretion to convert to a lump sum)

Dependant's bank account sort code

Dependant's bank account number

5. Fraud prevention

The personal information Legal & General collects from you and/or your employer will be shared with fraud prevention agencies who will use it to prevent fraud and money laundering and to verify your identity.

If false or inaccurate information is provided and fraud is identified, details will be passed to fraud prevention agencies. Law enforcement agencies may access and use this information. We may also share information about you with other organisations and public bodies, including the police and we may check and/or file your details with fraud prevention agencies and databases.

If fraud is detected, you could be refused certain services, finance or employment. Further details of how your information will be used by us and these fraud prevention agencies can be found by accessing this link, www.cifas.org.uk/fpn

Legal & General and other organisations may also access and use this information to prevent fraud and money laundering, for example, when:

- Checking details on applications for credit and credit related or other facilities.
- Managing credit and credit related accounts or facilities.
- Recovering debt.
- Checking details on proposals and claims for all types of insurance.
- Checking details of job applicants and employees.
- Checking sources of income and tax details.

Legal & General and other organisations may access and use from other countries the information recorded by fraud prevention agencies. Please contact our Group Financial Crime department if you wish to receive the relevant details of the fraud prevention agencies:

Group Protection, Legal & General Assurance Society Limited, Four Central Square, Cardiff, CF10 1FS Legal & General may also check the details of other parties related to your contract, including verification of identity. This includes beneficiaries, trustees, settlors, third party premium payers, executors or administrators of your estate, parties with power of attorney and any other beneficial owner.

Contact us



0345 026 0094

We may record and monitor calls. Call charges will vary.



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legalandgeneral.com/adviser/workplace-benefits/group-protection/



**Group Protection, Legal & General Assurance Society Limited
Four Central Square, Cardiff, CF10 1FS**

Legal & General Assurance Society Limited

Registered in England and Wales No. 00166055

Registered office: One Coleman Street, London EC2R 5AA

Authorised by the Prudential Regulation Authority and regulated by the
Financial Conduct Authority and the Prudential Regulation Authority.

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