

SPEEDING UP YOUR PENSION TRAFFIC.

Pension transfers can be time consuming so why not use our free eTVAS system. You can easily and quickly provide your clients with transfer advice and speed up your pension transfer traffic.



This is not a consumer advertisement. It is intended for professional financial advisers and should not be relied upon by private investors or any other persons.

ONLINE TRANSFER ANALYSIS SYSTEM (eTVAS).

PENSION TRANSFERS CAN BE TIME CONSUMING, SO BY USING OUR FREE eTVAS SYSTEM YOU CAN EASILY AND QUICKLY PROVIDE YOUR CLIENTS WITH TRANSFER ADVICE.

eTVAS is a pension transfer analysis system you can use for clients who are considering moving their pension funds to us. What's more it's available 24 hours a day, 7 days a week and we don't make a charge for using it or downloading reports.

eTVAS FEATURES:


- Defined Benefit or Money Purchase analysis.
- One page results summary or full client report options.
- Analyse up to four of our products including:
 - Portfolio Plus SIPP
 - Portfolio Plus Pension
 - Stakeholder Pension
- Download client facing reports that you have completed and print in colour or black and white.

MONEY PURCHASE ANALYSIS

- Fund projection comparison and critical yields.
- Switch and redirection or redirection only.
- Analyse using standard, variable, SMPI or split rates.

DEFINED BENEFIT ANALYSIS

- Provides a critical yield, or target critical yield.
- Death benefit comparison.
- Clear and jargon free reports that clients will understand.



FIVE STEPS TO SPEED UP YOUR PENSION TRANSFER TRAFFIC USING eTVAS.

1 LOGIN TO OUR ADVISER CENTRE

Go to <http://www.legalandgeneral.com/advisercentre/pensions/>
In the Client Services menu, click on the eTVAS link and enter your Adviser Centre login ID and password.

2 REGISTER AND USE FOR FREE

On the eTVAS homepage, click on 'register and use now'. Choose your own login ID and password. There's no waiting, you can use the system straight away.

3 CHOOSE WHAT YOU WANT TO DO

Select Money Purchase or Defined Benefit analysis. Input details about your client and their existing pension plan.

4 GET YOUR RESULTS

- Either transfer the fund from the existing scheme and redirect future contributions to Legal & General or
- Leave the fund in the existing scheme and just make future contributions to Legal & General or
- Do nothing and not transfer.

5 DOWNLOAD AND PRINT A TRANSFER REPORT

eTVAS provides a printable report to help you explain your recommendation to your client. Your cases will be stored in eTVAS should you need to review or modify any details at a later date.



WHY USE eTVAS?

- A fast and secure service.
- Free usage with no limits on the number of reports downloaded.
- Not just a yield calculator – provides death benefit comparisons too.
- We provide technical support for this service.
- No software required or updates to download. We upgrade the system automatically.
- Comprehensive online help and navigation.

WHY LEGAL & GENERAL?

The Legal & General Group, established in 1836, is one of the UK's leading financial services companies. As at 31 December 2010, we were responsible for investing £365 billion worldwide on behalf of investors, policyholders and shareholders. We also had over 7 million customers in the UK for our life assurance, pensions, investments and general insurance plans.

Legal & General is one of the biggest providers of index-tracking investments in the UK, managing £228 billion as at 31 December 2010.

ABOUT eTVAS – FREQUENTLY ASKED QUESTIONS

ACCESS

I'm registered to use the Adviser Centre – why do I need to register again for eTVAS?

To ensure the security of your clients' personal data on the internet, we decided to introduce separate registration for this service.

Why can't I use eTVAS?

Are you registered on our Adviser Centre?

If not, you need to do so before you can access eTVAS – see 'Registration'.

What do I do if I have any questions about eTVAS?

A help line is available on 0370 050 0274. Our advisers will help you with any technical questions or IT related issues on eTVAS. Call charges will vary. We may record and monitor calls. Lines are open 9am to 5pm Monday to Friday.



REGISTRATION

How do I register for the Adviser Centre?

Go to <http://www.legalandgeneral.com/advisercentre/pensions/> click on 'Registration' and then follow the instructions.

GETTING STARTED

Before using eTVAS you will need to have your client's pension details to hand.

WHERE TO SEND YOUR TRANSFER APPLICATION

Once completed please send transfer applications to your usual new business processing area.



FIND OUT MORE

For further information on our online transfer analysis system, please speak to your usual Legal & General representative.



Legal & General Assurance Society Limited

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We are members of the Association of British Insurers.

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