

Dear Sir or Madam

You have been appointed as an additional trustee by [complete name of policy holder here] for their life insurance policy.

Please find enclosed a copy of the trust document which includes the terms of the trust. You should review this so you are familiar with your role as trustee.

You can also visit this webpage which will give you more information about the role of a trustee - [www.legalandgeneral.com/fdstrusts](http://www.legalandgeneral.com/fdstrusts)

If you want to decline your appointment then please speak to the above named policy holder before contacting Legal & General.

If you still want to decline after speaking to the policyholder, please contact us and we will update our records to remove you as a trustee.

If you have any questions about the documents you have received please call us on **03700 10 40 80**. (Monday to Friday 9am to 5pm). We may record and monitor calls. Call charges may vary. Otherwise, please fill in the details where indicated, tick the box to confirm that you want to proceed, and then **[send the completed document to trusts@landg.com](mailto:trusts@landg.com)**.

This letter is from Legal & General Assurance Society Limited and contains an important service message about a protection product that you are a trustee of.

Your privacy is important to us. [View our Privacy Policy](#).

This policy tells you how we collect and process your personal information. Please take a few minutes to read it, and show it to anyone else connected to the policy or whose data you have shared with us.

Yours faithfully

Customer Service Agent