

Please indicate where the funding for your investment instruction will come from and to which investment it is going into. Please ensure there are sufficient funds in your Member's SIPP bank account to cover any associated transaction charges. See your Terms Sheet for full details.

3.1 Insured Funds

Fund name	Fund code	Percentage of holding to be encashed (%)

Please indicate below how you would like the pension funds derived from the above encashment of units to be split:

Collective investments available from Aegon and/or the product cash facility	Other self-invested assets	Member's SIPP bank account	Total
%	%	%	100%

3.2 Collective Investments available from Aegon and the product cash facility

Fund manager, fund name and share class (where multiple share classes are held)	SEDOL code (this can be found in your Key Investor Information Documents (KIIDs))	Percentage of holding to be encashed (%)

Product cash facility (only applicable if you bought your plan through Cofunds.)

Amount to withdraw £

Please indicate below how you would like the pension funds derived from the above selling of collective investments and/or withdrawal from the product cash facility to be split:

Insured funds	Collective investments available from Aegon and/or the product cash facility	Other self-invested assets	Member's SIPP bank account	Total
%	%	%	%	100%

3.3 Other Self-invested Assets

Self-invested asset	Percentage of holding to be encashed (%)

Please indicate below how you would like the pension funds derived from the above selling of self-invested assets to be split:

Insured funds	Collective investments available from Aegon and/or the product cash facility	Other self-invested assets	Member's SIPP bank account	Total
%	%	%	%	100%

3.4 Member's SIPP Bank Account

Amount to withdraw £

Please indicate below how you would like the pension funds withdrawn from your Member's SIPP bank account split:

Insured funds	Collective investments available from Aegon and/or the product cash facility	Other self-invested assets	Total
%	%	%	100%

INVESTMENT CHOICE

4.1 Collective Investments available from Aegon

For details of the unit trusts and OEICs available from Aegon, please refer to your adviser. Other unit trusts and OEICs can be bought through Stocktrade Limited. Please complete details of these in section 4.2 'Other self-Invested Assets'.

If you took out your plan through Cofunds and have an automated investment instruction set up, please enter '100%' in the product cash facility box below. If you're choosing investments for the first time, you will need to set up a new automated investment instruction strategy below.

Please indicate how you would like the proceeds of your sale instruction(s) to be invested.

Fund manager, fund name and share class (where multiple share classes are held)	SEDOL code (this can be found in your Key Investor Information Documents (KIIDs) ¹)	Percentage invested (%)
Total		100%
Product cash facility (only applicable if you bought your plan through Cofunds.)		%

¹If income units/shares are purchased, and you bought your plan direct from Legal & General, the income will be reinvested in further units in the fund. If you bought your plan through Cofunds the income will be paid into your product cash facility. Alternatively, if you'd like the income reinvested please tick here

Please action the instruction(s) detailed in sections 3 and 4. I can confirm that I have seen the Terms Sheet and understand that separate administration and brokerage charges may apply. Where applicable I have read the Key Features in relation to any investment I am making. Investment of proceeds in accordance with the instruction(s) will take place after any charges have been taken.

In consideration of encashing the value of investments in section 3 in accordance with my instruction(s), I discharge you of all liability in respect of the investment(s) so encashed.

Your
signature

Date

(DD/MM/YYYY)

AEGON CHARGE AUTHORISATION (only applicable if you bought your plan through Cofunds)

Please sign below to confirm that in addition to the declarations before:

I confirm that I have been provided with the Aegon Platform terms and conditions and the supplement for the Legal & General Portfolio Plus Self Invested Personal Pension and Legal & General Portfolio Plus Pension via Cofunds and, by submitting this form, I agree to be bound by them.

I understand that the Aegon Platform terms and conditions and the supplement for the Legal & General Portfolio Plus Self Invested Personal Pension and Legal & General Portfolio Plus Pension via Cofunds set out the standard terms upon which Aegon intends to rely, and it is important that I should read and understand the terms before agreeing to be bound by them. If there is any term or point I do not understand or do not wish to be bound by, I understand that I can request further information before signing this application.

I understand that there is an annual charge for using the Aegon Platform. I authorise Aegon to collect it from my Aegon General Investment Account (GIA).

If there is insufficient money in my Aegon General Investment Account (GIA) and I have an existing sell down option set up with Aegon, outside my pension, I authorise Aegon to sell enough of my Platform Assets, outside my pension, to pay the fee in accordance with Aegon Platform terms and conditions and the supplement for the Legal & General Portfolio Plus Self Invested Personal Pension and Legal & General Portfolio Plus Pension via Cofunds. I also understand that this may result in Commission-included Share Class funds being sold to cover this charge.

I agree to:

- The annual charge
- The sell down option in line with the Aegon Platform terms and conditions and the supplement for the Legal & General Portfolio Plus Self Invested Personal Pension and Legal & General Portfolio Plus Pension via Cofunds

Your
signature

Date

(DD/MM/YYYY)



Please return the completed form to:

SIPP Service Centre
Legal & General
City Park
The Droveaway
Hove
BN3 7PY

OR for plans bought through Cofunds send to:

Aegon Cofunds Administration
PO Box 17491
Edinburgh
EH12 1PB



legalandgeneral.com

Legal & General (Portfolio Management Services) Limited

Registered in England and Wales No. 02457525

Registered office: One Coleman Street, London EC2R 5AA

Authorised and regulated by the Financial Conduct Authority.

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