

Lifetime Mortgage

Adviser Consent Form

Once you've completed this form, please return it to:

Legal & General Home Finance PO Box 17225
Solihull
B91 9US

Important Information

This form indicates your consent for an adviser to access details about your Legal & General Lifetime Mortgage. Please note that this is not a Power of Attorney document and does not authorise your adviser to operate the account or make any decisions on your behalf. Please discuss this decision and the implications with your adviser prior to completing the form. When your adviser has been appointed we will give them information about your lifetime mortgage and, where appropriate, provide them with other information about your dealings with us to enable them to give you informed advice.

How the adviser consent process works

1. Identify the adviser you wish to deal with us on your behalf.
2. Both you and your adviser will need to complete and sign this form.
3. Once the form is complete, please return it to the address above.
4. When we receive your form we will process this and if we have any queries we will contact you.

A. Customer details

Account number

Full name(s)

Address

Postal code

B. Adviser details

Please give details of your adviser below:

Full name

Company name

Address

Postal code

Please accept this as my/our authority to allow the adviser named above to request any information they require relating to my/our lifetime mortgage.

Customer signature(s)

Signature 1

Date (DD/MM/YYYY)

 / /

Signature 2

Date (DD/MM/YYYY)

 / /

Adviser signature

Signature 1

Date (DD/MM/YYYY)

 / /

For further information visit www.legalandgeneral.com/lifetime-mortgages

Call us on **03330 048444**

Lines are open 8.30am to 5.30pm Monday to Friday. Call charges will vary. Calls may be monitored and recorded.

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