



Mike Watkins



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About Mike

Mike helps people feel clear and confident about their finances. He takes time to listen, so he can understand what matters most to each person and give advice that fits their needs.

Customers often say Mike explains things in a clear and simple way. He talks through each step, so nothing feels confusing or rushed. People value his patience and the care he takes to understand their full financial situation before making a recommendation.

Mike is known for being friendly, approachable and easy to talk to. He helps people feel at ease, especially when they are making important financial decisions. Customers say he makes the conversation feel relaxed and open, where their views are heard and taken into account.

He aims to give expert advice that is easy to follow and tailored to each person. His goal is to help customers feel informed, supported and in control of their financial future.

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Mike says...

I want every customer to feel comfortable and in control. By taking the time to listen and explain things clearly, I can help people make decisions that feel right for them.

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Qualifications

- Diploma in Regulated Financial Planning (Dip PFS)
- Certificate in Mortgage Advice (Cert CII (MP))
- Certificate in Equity Release (Cert CII (ER))
- BA Hons Business Management & Accounting

Interests

Mike enjoys going on long walks with his wife and border collie in the Welsh countryside. He also likes playing and watching sport, as well as taking part in local pub quizzes.