

# Sustainability Disclosure Requirements (SDR) Consumer Facing Disclosure

## Legal & General (Unit Trust Managers) Limited (the "Manager")

Legal & General Future World ESG Screened and Selected Multi-Index 4 Fund (the "Fund")

Product Reference Number - 839395

## Sustainability approach

The Fund is actively managed and applies the following sustainability characteristics:

### ESG Screened and Selected Assets

The Fund aims to increase exposure to assets or issuers associated with better environmental, social and governance (ESG) practices. Better ESG practices are deemed by the Legal & General Investment Management Limited (the "Investment Manager") to mean, but are not limited to, companies or issuers taking steps to reduce their carbon footprint consideration, diversify their workforce and increase numbers of independent directors on the board. The Fund seeks to achieve this by aiming to invest at least 75% in collective investment schemes ("CIS") or direct holdings which, in the Investment Manager's view, fall into one of the categories as set out below ("ESG Screened and Selected Assets"). Such ESG Screened and Selected Assets include:

a) CIS that are also part of the Future World product range and/or incorporate certain Future World principles such as:

- the application of [LGIM's Climate Impact Pledge](#), where companies in the LGIM's Climate Impact Pledge divestment list may be excluded. For index-tracking CISs that apply the Climate Impact Pledge divestment list, exposure to such companies held in the CISs may be reduced rather than fully excluded, if the anticipated tracking error percentage of such scheme is exceeded (as described in the prospectus of the relevant CIS);
- A minimum exclusion criteria in accordance with the L&G's Future World Protection List ("FWPL"). This list seeks to align with market practice and client expectations for responsible investment products as set out in the methodology. The [FWPL methodology](#) sets out the Investment Manager's various assessment criteria, including revenue thresholds to identify companies which should be excluded. Only companies that meet the criteria are excluded therefore the Fund may hold companies which do not fully meet the FWPL methodology criteria.
- The Investment Manager's proprietary methodologies such as tilting based on the Investment Manager's ESG Scoring system or alignment to the Investment Manager's Net Zero Framework.

b) CIS outside of the Future World product range, whose ESG assessment criteria include ESG enhancements such as tilting towards companies or government issuers with higher ESG scores, and away from those with lower ESG scores, using proprietary and external ESG research. The ESG characteristics of underlying indices tracked by potential collective investment scheme investments are reviewed for alignment with the Fund's investment approach;

Sustainability investment labels help investors find products that have a specific sustainability goal. Whilst this product does have certain environmental and/or social characteristics as described in the investment policy and strategy, it currently does not meet all of the qualifying criteria for an investment label under the Sustainability Disclosure Requirements. Therefore, this product does not have a UK sustainability investment label.

- c) CIS and direct holdings that, in the Investment Manager's opinion, can deliver clear sustainable characteristics (e.g. green bonds, or instruments providing exposure to renewable energy infrastructure). Using renewable energy infrastructure as an example, the Manager may consider characteristics such as renewable energy generation capacity, the Investment Manager's ESG scores and temperature alignment metrics; and
- d) CIS and direct holdings other than those described above, provided they meet the Investment Manager's minimum criteria as determined by either the Investment Manager's proprietary ESG scoring methodology applicable to companies and/or sovereigns. The Investment Manager establishes minimum criteria according to the relevant asset type and sector which may evolve over time.

### Additional information

The Investment Manager may actively engage with companies on specific ESG issues and to drive improvement in a company's ESG profile.

The Fund's ability to incorporate ESG criteria may be limited when the Investment Manager may need to increase the Fund's cash exposure in volatile market conditions given the Fund's primary objective is to remain within its risk profile.



## Sustainability metrics

The Fund metrics are currently unavailable.

Metrics	Sustainability Metric Performance								
<b>1.</b> Percentage of ESG Screened and Selected Assets held in the Fund	The Fund aims to invest at least 75% in collective investment schemes or direct holdings which, in the Investment Manager's view, are categorised as "ESG Screened and Selected Assets". As of 30 September 2025, 84.00% of the Fund was invested in ESG Screened and Selected Assets.								
<b>2.</b> Proportion of assets in each sub-category of ESG Screened and Selected Assets as described within the Prospectus	Proportion of assets in each sub-category of ESG Screened and Selected Assets as described within the Prospectus <table border="0" data-bbox="858 775 1426 896"> <tr> <td>a) Future World principles</td> <td>44.65%</td> </tr> <tr> <td>b) ESG enhancements</td> <td>17.60%</td> </tr> <tr> <td>c) Minimum criteria</td> <td>7.00%</td> </tr> <tr> <td>d) Positive selection</td> <td>14.75%</td> </tr> </table>	a) Future World principles	44.65%	b) ESG enhancements	17.60%	c) Minimum criteria	7.00%	d) Positive selection	14.75%
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d) Positive selection	14.75%								

### More information

More information on the criteria for the ESG Screened and Selected Assets is available in the Fund's prospectus. Further information on the Fund's sustainability characteristics can be found in the Fund Details set out in the [Prospectus](#). Additional information and non-sustainability related information can be in the [Key Investor Information document](#) and/or on the [Manager's website](#). For further information on the FCA's sustainability disclosure requirements and investment labels regime, please visit the [FCA's website](#). The Manager's Annual Sustainability Entity Report can be found on the Manager's website: [SDR-UTM-legal-entity-report-2024](#)

## Contact us

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Lines are open Monday to Friday 9.00am to 5.00pm. We may record and monitor calls. Call charges will vary.

### Key risks

Past performance is not a guide to the future. The value of an investment and any income taken from it is not guaranteed and can go down as well as up, you may not get back the amount you originally invested.

### Important information

Issued by Legal & General (Unit Trust Managers) Limited as management company for this fund. Registered in England and Wales No. 01009418. Registered Office: One Coleman Street, London, EC2R 5AA. Authorised and Regulated by the Financial Conduct Authority No. 119273. Legal & General Investment Management Limited has been appointed as the discretionary investment manager for this Fund, it is authorised and regulated by the Financial Conduct Authority No. 119272.