



Legal & General
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Dear

Legal & General Cash ISA (Barclays) – Updated Terms & Conditions.

We're writing to you regarding your Legal & General Cash ISA (Barclays) and updates that are being made to the Terms & Conditions. The update can be found in sections 6. "Interest" and 14. "Procedure Following Death" and can be viewed here: www.legalandgeneral.com/existing-customers/investment-support

The updated section 6 wording is detailed below:

"Until 31 December 2025 this rate will be no lower than 2% below the Bank of England base rate. From 1 January 2026 this rate will be no lower than 2.35% below the Bank of England base rate."

The updated section 14 wording is detailed below:

"From 6 April 2018, the income tax and capital gains tax advantages will continue to apply to funds held within ISAs. This means that if you die whilst holding an ISA, your investment will remain invested until the earliest of:

- the administration of the estate is completed
- the account is closed, or
- three years from the date of death.

After that, the ISA will automatically terminate in accordance with the Regulations and the tax benefit of an ISA will no longer apply to your Account. The ISA will then be closed, and the proceeds held in a non-interest-bearing client money account. Any income or gains arising during that period will be taxable in the hands of your estate".

If you would like more information, please call us on 0370 050 0955* or e-mail us at investments@landg.com.

Yours sincerely,

Legal & General Asset Management

* Lines are open 9:00am – 5:00pm Monday to Friday. We may record and monitor calls. Call charges will vary.