

WITHDRAWAL FORM.

To take a withdrawal from your plan, which may reduce the target maturity amount and your life cover.

Life (lives) assured

Withdrawal amount

£

SECTION 1. Plan details BEFORE your withdrawal

Plan number	Sum assured	Target maturity amount*	Premium
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Total	<input type="text"/>	<input type="text"/>	<input type="text"/>

SECTION 2. Plan details AFTER your withdrawal

Plan number	Sum assured	Target maturity amount*	Premium
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
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<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Total	<input type="text"/>	<input type="text"/>	<input type="text"/>



* The target maturity amounts are not guaranteed. You may get back more or less than this. The target maturity amount is calculated assuming that the value of your plan grows by 7% each year.

If you are currently taking a premium holiday, the new target maturity amount and sum assured will be confirmed to you when your premium holiday ends.

SECTION 3. Financial advice

I have NOT received financial advice about taking this withdrawal

OR

I have received financial advice about taking this withdrawal from:

TICK

Name of Financial Adviser

Address of Financial Adviser

SECTION 4. Bank details

We will make payment direct to your bank. Please complete the following details:

Please note, we will not make payment to a third party.

Payee name

Name of bank/building society

Address of bank/building society

Account number

Sort code

Is this the same account from which premiums were paid?

Yes

No



If 'No', how long has this account been open?

If you do not have a suitable account to receive the payment, please call us to discuss an alternative payment method on 0370 165 9405. Call charges will vary. We may record and monitor calls.

SECTION 5. Authority

I would like to make the withdrawal from my plan as detailed in this form. I understand that the withdrawal amount may reduce to ensure the minimum amount is retained within my plan.

First customer name

Second customer name

Signature

Signature

Date

Date

Telephone number

(we may need to contact you regarding this form)



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