SELECT PORTFOLIO BOND AND PORTFOLIO REGULAR INVESTMENT PLAN (PRIP) FUND SWITCH INSTRUCTION.

This form should be completed if you have a Legal & General Select Portfolio Bond or a Portfolio Regular Investment Plan and you wish to change your fund selection. If you wish to change the fund selection for more than one bond, please fill in a separate form for each bond.

Please complete in BLOCK CAPITALS. We recommend that you seek financial advice before you complete this instruction form.

SECTION A – CUSTOMER DETAILS

Name(s) of policyholder(s)

Policy Number

Telephone Number (home)

Telephone Number (mobile)

Notes on completion:

Please indicate overleaf the fund(s) of your choice and the percentage to be allocated out of and into each fund.

Full details of the funds available (including important information about the funds and their charges) can be found in the **Funds Key Features**. Please ask your adviser if you would like a copy.

You can invest in a maximum of 50 funds.

Please note:

1. Please refer to your **Product Guide** for full details on switching funds.
2. Please ensure that your form is fully completed (including date and signature) before sending to us; otherwise we may need to query with you which could delay your switch instruction.

SECTION B – AUTHORISATION

I hereby authorise Legal & General to switch my fund(s) in accordance with this instruction. I understand the switch is subject to the conditions shown in my Product Guide.

Policyholder(s) signature(s)	Date
Policyholder(s) signature(s)	Date
Policyholder(s) signature(s)	Date
Policyholder(s) signature(s)	Date
Policyholder(s) signature(s)	Date
Policyholder(s) signature(s)	Date

If the policy has two or more policyholders, all must sign and date this form.

Please return the completed form to the following address:

Asset Management Team
Legal & General Assurance Society Limited
City Park, The Droveway
Hove
BN3 7PY

SECTION C – FUNDS YOU WISH TO SWITCH FROM

Please specify the fund name, fund code and percentage of each existing fund that you want to switch from.

FUND NAME	FUND CODE	%

If you wish to switch from more than 20 funds, please tick this box and attach the details on a separate sheet of paper. ☐

SECTION D FUNDS YOU WISH TO SWITCH INTO

Please specify the fund(s) you would like to switch into, the fund code(s) and the percentage for each fund.

FUND NAME	FUND CODE	%
Please make sure that the percentage totals 100%.	**TOTAL**	

If you wish to switch into more than 20 funds, please tick this box and attach the details on a separate sheet of paper. ☐

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