

Notice of death claim (partners).

Please complete in **BLOCK CAPITALS**

1

About the deceased

Name of firm

Deceased's surname

Deceased's forename(s)

Date of birth (DDMMYYYY)

Date of death (DDMMYYYY)

Deceased's address

Postcode

Cause of death as shown
on death certificate

Date of entry into service
(DDMMYYYY)

Date the deceased was
last actively at work
(DDMMYYYY)

Reason for any absence
between date last actively
at work and date of death

Deceased's occupation

Location of firm where
deceased was last working

Town

Postcode

Personal status at date
of death (e.g. married,
civil partner, single)

D	D	M	M	Y	Y	Y	Y		
D	D	M	M	Y	Y	Y	Y		
D	D	M	M	Y	Y	Y	Y		
D	D	M	M	Y	Y	Y	Y		

1

About the deceased (continued)

You only need to complete this section if the death occurred overseas. Please ensure that you send the original death certificate along with an official translation otherwise the claim could be delayed.

Date of departure from the UK (DDMMYYYY)

D	D	M	M	Y	Y	Y	Y
---	---	---	---	---	---	---	---

Country where death occurred

Intended date of return to UK (DDMMYYYY)

D	D	M	M	Y	Y	Y	Y
---	---	---	---	---	---	---	---

Purpose of visit
e.g. holiday/business

2

About the scheme

Group policy number

Scheme joining date (DDMMYYYY)

D	D	M	M	Y	Y	Y	Y
---	---	---	---	---	---	---	---

Date appointed partner (if different from joining date) (DDMMYYYY)

D	D	M	M	Y	Y	Y	Y
---	---	---	---	---	---	---	---

Membership category (where more than one)

Category joining date (DDMMYYYY)

D	D	M	M	Y	Y	Y	Y
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3

Benefit claimed

The benefit claimed must be in accordance with the contract of insurance and you should ensure that the deceased was eligible.

Amount claimed

£

Partnership's bank account number

Partnership's bank sort code

<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
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Partnership's bank account payee name

4

Documents enclosed

We cannot accept copies as any certificates issued by a Registrar (for example, birth and death certificates) are protected by Crown copyright. This means they cannot be lawfully copied without the consent of HMSO.

Please send us an original certificate confirming the death if:

- The partner died outside of the UK.
- You're sending us this form within 10 working days of the death being registered.
- Only a coroner's interim certificate has been issued.

For most other circumstances we're able to confirm deaths without seeing the original death certificate. If we cannot, we'll ask you for the original certificate and explain why it's needed.

5 Declaration and undertaking (to be signed by senior partner)

We declare that the information given above is correct and that the deceased was entitled to the benefits shown at the date of death.

Signature for and on behalf of the firm



Date (DDMMYYYY)

D D M M Y Y Y Y

Name in BLOCK CAPITALS

Name of reference for correspondence

Contact us



0345 072 0758

We may record and monitor calls. Call charges will vary.



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legalandgeneral.com/workplacebenefits



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