

Expression of wish.

A benefit is paid if you were to die while you're included in your employer's scheme. The trustees will decide who to pay your benefit to. When they decide they'll consider your circumstances at the time of your death, and your wishes recorded on this form.

Please fill in this form to tell the trustees who you'd like to receive your benefit. You'll need to give your completed form to your employer for safekeeping.

If you want to update your expression of wish, please fill in a new form and give it to your employer.

Please speak to your employer if you have any questions.

1. About you

Your full name	<input type="text"/>
Your date of birth (DD/MM/YYYY)	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
Your employer's name	<input type="text"/>
Scheme name	<input type="text"/>

2. Who would you like the trustees to pay benefit to?

Person 1

Mr/Mrs/Miss/Ms/Other	<input type="text"/>
Full name	<input type="text"/>
Relationship to me	<input type="text"/>
Address	<input type="text"/> <input type="text"/> <input type="text"/>
Postcode	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
Date of birth (DD/MM/YYYY)	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
Percentage of any payment due	<input type="text"/> %

If you want the benefit to be paid to more than one person, please make sure the percentages total 100%.

2. Who would you like the trustees to pay benefit to? (continued)

Person 2

Mr/Mrs/Miss/Ms/Other

Full name

Relationship to me

Address

Postcode

Date of birth
(DD/MM/YYYY)

Percentage of
any payment due

%

Person 3

Mr/Mrs/Miss/Ms/Other

Full name

Relationship to me

Address

Postcode

Date of birth
(DD/MM/YYYY)

Percentage of
any payment due

%

If you want the trustees to consider more people, please give their details on a separate piece of paper and attach it to this form.

3. Your confirmation

I understand the trustees aren't bound by my wishes; however I'd like the trustees to consider them.
This expression of wish replaces any previously made by me.

Signature:

Date
(DD/MM/YYYY)

Please sign the completed form and give it to your employer.