

# Mastertrust Application form

## What is the Legal & General Group Life Mastertrust?

Our Group Life Mastertrust is a registered group life assurance scheme we've set up. This scheme is available to employers insuring their lump sum Group Life Assurance benefits with us. Our Mastertrust is not suitable for any benefits which need to be covered in an Excepted Group Life Scheme or for Dependants and Orphans Pension.

Read [Introducing the Legal & General Group Life Mastertrust](#) for more details.

You can now join by simply completing this form, signing and e-mailing this back to us. We will confirm inclusion in writing once the application form has been received.



### Important

Please remember we'll need the completed Mastertrust application form before your policy start date or the date you wish to transfer your scheme to our Mastertrust.

This form should be completed together with a [Proposal form](#) for new business or a [Change of Policyholder form](#) for existing business.

## 1. Principal employer

Registered address if a company; principal business address if a partnership.

Name

Address

Postcode

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Companies House registration number

Policy number

## 2. Declaration by the grantee of the policy

In order to participate in the Mastertrust, we agree to:

- comply with all of the provisions in the Mastertrust's Definitive Deed and Rules that apply to participating employers, as well as the terms of this policy;
- assign the benefit of this policy to the Mastertrust's trustees for so long as we continue to participate in the Master Trust;
- make sure that any subsidiary or associated employers whose employees are at any time insured for benefits under the policy also comply with the Mastertrust's Definitive Deed and Rules;
- act on behalf of any subsidiary or associated employers for the purposes of any matter under the Definitive Deed and Rules which requires:
  - agreement between the trustees and an employer;
  - the giving of notice by the trustees to an employer;
  - notification by the trustees to an employer; or
  - consultation by the trustees with an employer

We also confirm that:

- any action that we take, or taken by any subsidiary or associated employer, which falls within the definition of discrimination under the Equality Act 2010, or a breach of the terms and conditions of employment, rests with the principal employer or its subsidiary or associated employer as appropriate; and
- the responsibility of the Mastertrust trustees is restricted to benefits that arise from time to time

We wish to participate in the Mastertrust with effect from (e.g. 01/04/2020)

The effective date is the earliest date from which you want to join our Group Life Mastertrust.

When you complete the date, please remember the earliest time we can include an employer under our Group Life Mastertrust is once all the following has happened:

- we've received this completed form;
  - we've reached the effective date shown on this form;
- and
- the Legal & General Group Life Assurance policy is in force.

We'll show the inclusion date in our confirmation of inclusion.

Signature for policyholder

X

Name in BLOCK CAPITALS

## Contact us



**0345 072 0751**

We may record and monitor calls. Call charges will vary.



**group.protection@landg.com**

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Registered in England and Wales No. 00166055

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Q0060490 03/20