**Legal & General SICAV**
**PERIOD OF ACCOUNT: 01/01/2021 - 31/12/2021**

| | Sub Fund | HMRC ref. no. | Currency of calculation | ISIN/SEDOL | Share class | Reporting Period | | Excess of reportable income per unit | Cash and other distributions (e.g. bonus and capital distributions) per unit in relation to the period: | | | | | | | | | | | |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | | | | | | Reporting from | Reporting to | | Distribution (ex-date 01/02/2021, pay date 05/02/2021) | Distribution (ex-date 01/03/2021, pay date 05/03/2021) | Distribution (ex-date 01/04/2021, pay date 07/04/2021) | Distribution (ex-date 03/05/2021, pay date 07/05/2021) | Distribution (ex-date 01/06/2021, pay date 07/06/2021) | Distribution (ex-date 01/07/2021, pay date 07/07/2021) | Distribution (ex-date 02/08/2021, pay date 06/08/2021) | Distribution (ex-date 01/09/2021, pay date 07/09/2021) | Distribution (ex-date 01/10/2021, pay date 07/10/2021) | Distribution (ex-date 02/11/2021, pay date 08/11/2021) | Distribution (ex-date 01/12/2021, pay date 07/12/2021) | Distribution (ex-date 03/01/2022, pay date 07/01/2022) |
| 1 | **L&G Euro Corporate Bond Fund** | L0224-0015 | EUR | LU0984223668 | Class I EUR - Accumulation | 01/01/2021 | 31/12/2021 | 0.0055 | | | | | | | | | | | | |
| 2 | **L&G Euro Corporate Bond Fund** | L0224-0020 | EUR | LU0984223585 | Class P EUR - Distribution | 01/01/2021 | 31/12/2021 | 0.0000 | | | | | | | | | | | | |
| 3 | **L&G Euro Corporate Bond Fund** | L0224-0017 | EUR | LU0984223825 | Class R EUR - Accumulation | 01/01/2021 | 31/12/2021 | 0.0040 | | | | | | | | | | | | |
| 4 | **L&G Euro Corporate Bond Fund** | L0224-0018 | EUR | LU0984224047 | Class R EUR - Distribution | 01/01/2021 | 31/12/2021 | 0.0005 | | | 0.0008 | | | 0.0007 | | | 0.0008 | | | 0.0008 |
| 5 | **L&G Euro Corporate Bond Fund** | L0224-0021 | EUR | LU0984223072 | Class Z EUR - Accumulation | 01/01/2021 | 31/12/2021 | 0.0080 | | | | | | | | | | | | |
| 6 | **L&G Euro Corporate Bond Fund** | L0224-0022 | EUR | LU0984223155 | Class Z EUR - Distribution | 01/01/2021 | 31/12/2021 | 0.0004 | | | 0.0021 | | | 0.0021 | | | 0.0022 | | | 0.0021 |
| 7 | **L&G Euro Corporate Bond Fund** | L0224-0056 | EUR | LU1815130981 | Class Z GBP - Accumulation | 01/01/2021 | 31/12/2021 | 0.0093 | | | | | | | | | | | | |
| 8 | **L&G Euro Corporate Bond Fund** | L0224-0057 | EUR | LU1815131013 | Class Z USD - Accumulation | 01/01/2021 | 31/12/2021 | 0.0071 | | | | | | | | | | | | |
| 9 | **L&G Absolute Return Bond Plus Fund** | L0224-0107 | USD | LU0989308175 | Class I EUR - Hedged Accumulation | 01/01/2021 | 31/12/2021 | 0.0222 | | | | | | | | | | | | |
| 10 | **L&G Absolute Return Bond Plus Fund** | L0224-0047 | USD | LU0989307953 | Class I GBP - Hedged Accumulation | 01/01/2021 | 31/12/2021 | 0.0328 | | | | | | | | | | | | |
| 11 | **L&G Absolute Return Bond Plus Fund** | L0224-0002 | USD | LU0989306476 | Class I USD - Accumulation | 01/01/2021 | 31/12/2021 | 0.0180 | | | | | | | | | | | | |
| 12 | **L&G Absolute Return Bond Plus Fund** | L0224-0048 | USD | LU0989307870 | Class P EUR - Hedged Distribution | 01/01/2021 | 31/12/2021 | 0.0092 | | | 0.0021 | | | 0.0040 | | | 0.0022 | | | 0.0010 |
| 13 | **L&G Absolute Return Bond Plus Fund** | L0224-0100 | USD | LU0989306807 | Class Z GBP - Hedged Accumulation | 01/01/2021 | 31/12/2021 | 0.0397 | | | | | | | | | | | | |
| 14 | **L&G Absolute Return Bond Plus Fund** | L0224-0008 | USD | LU0989305403 | Class Z USD - Accumulation | 01/01/2021 | 31/12/2021 | 0.0354 | | | | | | | | | | | | |
| 15 | **L&G Absolute Return Bond Plus Fund** | L0224-0009 | USD | LU0989305585 | Class Z USD - Distribution | 01/01/2021 | 31/12/2021 | 0.0085 | | | 0.0054 | | | 0.0072 | | | 0.0057 | | | 0.0047 |
| 16 | **L&G Absolute Return Bond Fund** | L0224-0045 | GBP | LU1000844222 | Class I GBP - Accumulation | 01/01/2021 | 31/12/2021 | 0.0134 | | | | | | | | | | | | |
| 17 | **L&G Absolute Return Bond Fund** | L0224-0046 | GBP | LU1000844065 | Class I GBP - Distribution | 01/01/2021 | 31/12/2021 | 0.0047 | | | 0.0018 | | | 0.0023 | | | 0.0016 | | | 0.0009 |
| 18 | **L&G Absolute Return Bond Fund** | L0224-0106 | GBP | LU2144880353 | Class I USD - Accumulation | 01/01/2021 | 31/12/2021 | 0.0093 | | | | | | | | | | | | |
| 19 | **L&G Absolute Return Bond Fund** | L0224-0001 | GBP | LU1000843505 | Class Z GBP - Accumulation | 01/01/2021 | 31/12/2021 | 0.0172 | | | | | | | | | | | | |
| 20 | **L&G Absolute Return Bond Fund** | L0224-0092 | GBP | LU1000843331 | Class Z GBP - Distribution | 01/01/2021 | 31/12/2021 | 0.0044 | | | 0.0031 | | | 0.0037 | | | 0.0030 | | | 0.0023 |
| 21 | **L&G UK Core Plus Bond Fund** | L0224-0043 | GBP | LU1003757884 | Class Z GBP - Accumulation | 01/01/2021 | 31/12/2021 | 0.0360 | | | | | | | | | | | | |
| 22 | **L&G UK Core Plus Bond Fund** | L0224-0044 | GBP | LU1003757702 | Class Z GBP - Distribution | 01/01/2021 | 31/12/2021 | 0.0000 | 0.0023 | 0.0021 | 0.0026 | 0.0024 | 0.0024 | 0.0024 | 0.0022 | 0.0024 | 0.0023 | 0.0020 | 0.0023 | 0.0023 |
| 23 | **L&G UK Core Plus Bond Fund** | L0224-0078 | GBP | LU1815131443 | Class Z USD - Accumulation | 01/01/2021 | 31/12/2021 | 0.0214 | | | | | | | | | | | | |
| 24 | **L&G Buy and Maintain Credit Fund** | L0224-0010 | GBP | LU1054984114 | Class Z GBP - Accumulation | 01/01/2021 | 31/12/2021 | 0.0361 | | | | | | | | | | | | |
| 25 | **L&G Buy and Maintain Credit Fund** | L0224-0101 | GBP | LU1054984387 | Class Z GBP - Distribution | 01/01/2021 | 31/12/2021 | 0.0031 | 0.0018 | 0.0017 | 0.0020 | 0.0018 | 0.0025 | 0.0024 | 0.0018 | 0.0019 | 0.0018 | 0.0019 | 0.0020 | 0.0019 |
| 26 | **L&G Euro High Alpha Corporate Bond Fund** | L0224-0023 | EUR | LU1003761993 | Class I EUR - Accumulation | 01/01/2021 | 31/12/2021 | 0.0037 | | | | | | | | | | | | |
| 27 | **L&G Euro High Alpha Corporate Bond Fund** | L0224-0030 | EUR | LU1003761308 | Class Z EUR - Distribution | 01/01/2021 | 31/12/2021 | 0.0002 | | | 0.0024 | | | 0.0024 | | | 0.0024 | | | 0.0023 |
| 28 | **L&G Global High Yield Bond Fund** | L0224-0031 | USD | LU1003760755 | Class I EUR - Hedged Accumulation | 01/01/2021 | 31/12/2021 | 0.0691 | | | | | | | | | | | | |
| 29 | **L&G Global High Yield Bond Fund** | L0224-0074 | USD | LU1003760912 | Class I EUR - Hedged Distribution | 08/07/2021 | 31/12/2021 | 0.0046 | | | | | | | | | 0.0120 | | | 0.0117 |
| 30 | **L&G Global High Yield Bond Fund** | L0224-0072 | USD | LU1003760672 | Class I GBP - Hedged Accumulation | 01/01/2021 | 31/12/2021 | 0.0840 | | | | | | | | | | | | |
| 31 | **L&G Global High Yield Bond Fund** | L0224-0073 | USD | LU1003760839 | Class I GBP - Hedged Distribution | 01/01/2021 | 31/12/2021 | 0.0001 | | | 0.0173 | | | 0.0195 | | | 0.0186 | | | 0.0122 |
| 32 | **L&G Global High Yield Bond Fund** | L0224-0032 | USD | LU1003759070 | Class I USD - Accumulation | 01/01/2021 | 31/12/2021 | 0.0644 | | | | | | | | | | | | |
| 33 | **L&G Global High Yield Bond Fund** | L0224-0033 | USD | LU1003759153 | Class I USD - Distribution | 01/01/2021 | 31/12/2021 | 0.0299 | | | 0.0137 | | | 0.0153 | | | 0.0147 | | | 0.0134 |
| 34 | **L&G Global High Yield Bond Fund** | L0224-0075 | USD | LU1003760599 | Class P EUR - Hedged Distribution | 01/01/2021 | 31/12/2021 | 0.0210 | | | 0.0133 | | | 0.0149 | | | 0.0140 | | | 0.0097 |
| 35 | **L&G Global High Yield Bond Fund** | L0224-0038 | USD | LU1815131104 | Class Z EUR - Accumulation | 01/01/2021 | 31/12/2021 | 0.0836 | | | | | | | | | | | | |
| 36 | **L&G Global High Yield Bond Fund** | L0224-0094 | USD | LU1003759583 | Class Z EUR - Hedged Accumulation | 01/01/2021 | 31/12/2021 | 0.0967 | | | | | | | | | | | | |
| 37 | **L&G Global High Yield Bond Fund** | L0224-0076 | USD | LU1223273456 | Class Z GBP - Accumulation | 01/01/2021 | 31/12/2021 | 0.1390 | | | | | | | | | | | | |
| 38 | **L&G Global High Yield Bond Fund** | L0224-0093 | USD | LU1003759401 | Class Z GBP - Hedged Accumulation | 01/01/2021 | 31/12/2021 | 0.1172 | | | | | | | | | | | | |
| 39 | **L&G Global High Yield Bond Fund** | L0224-0077 | USD | LU1857920216 | Class Z GBP - Hedged Distribution | 01/01/2021 | 31/12/2021 | 0.0043 | | | 0.0191 | | | 0.0214 | | | 0.0204 | | | 0.0136 |
| 40 | **L&G Global High Yield Bond Fund** | L0224-0039 | USD | LU1003758346 | Class Z USD - Accumulation | 01/01/2021 | 31/12/2021 | 0.0906 | | | | | | | | | | | | |
| 41 | **L&G Global High Yield Bond Fund** | L0224-0040 | USD | LU1003758429 | Class Z USD - Distribution | 01/01/2021 | 31/12/2021 | 0.0000 | | | 0.0152 | | | 0.0168 | | | 0.0163 | | | 0.0149 |
| 42 | **L&G Emerging Markets Bond Fund** | L0224-0111 | USD | LU2253101658 | Class I EUR - Hedged Accumulation | 01/01/2021 | 31/12/2021 | 0.0461 | | | | | | | | | | | | |
| 43 | **L&G Emerging Markets Bond Fund** | L0224-0087 | USD | LU2004399882 | Class I USD - Accumulation | 01/01/2021 | 31/12/2021 | 0.0437 | | | | | | | | | | | | |
| 44 | **L&G Emerging Markets Bond Fund** | L0224-0012 | USD | LU1815131286 | Class Z EUR - Accumulation | 01/01/2021 | 31/12/2021 | 0.0665 | | | | | | | | | | | | |
| 45 | **L&G Emerging Markets Bond Fund** | L0224-0113 | USD | LU2266966287 | Class Z EUR - Hedged Accumulation | 01/01/2021 | 31/12/2021 | 0.0531 | | | | | | | | | | | | |
| 46 | **L&G Emerging Markets Bond Fund** | L0224-0011 | USD | LU1815131369 | Class Z GBP - Accumulation | 01/01/2021 | 31/12/2021 | 0.0758 | | | | | | | | | | | | |
| 47 | **L&G Emerging Markets Bond Fund** | L0224-0013 | USD | LU1504033249 | Class Z USD - Accumulation | 01/01/2021 | 31/12/2021 | 0.0600 | | | | | | | | | | | | |
| 48 | **L&G Emerging Markets Short Duration Bond** | L0224-0051 | USD | LU1610875301 | Class I EUR - Hedged Accumulation | 01/01/2021 | 31/12/2021 | 0.0502 | | | | | | | | | | | | |
| 49 | **L&G Emerging Markets Short Duration Bond** | L0224-0085 | USD | LU1961077978 | Class I GBP - Hedged Distribution | 01/01/2021 | 31/12/2021 | 0.0000 | 0.0046 | 0.0043 | 0.0054 | 0.0047 | 0.0044 | 0.0047 | 0.0044 | 0.0046 | 0.0041 | 0.0040 | 0.0046 | 0.0033 |
| 50 | **L&G Emerging Markets Short Duration Bond** | L0224-0086 | USD | LU2004406257 | Class I USD - Accumulation | 01/01/2021 | 31/12/2021 | 0.0437 | | | | | | | | | | | | |
| 51 | **L&G Emerging Markets Short Duration Bond** | L0224-0052 | USD | LU1815131526 | Class P EUR - Hedged Accumulation | 01/01/2021 | 31/12/2021 | 0.0415 | | | | | | | | | | | | |
| 52 | **L&G Emerging Markets Short Duration Bond** | L0224-0053 | USD | LU1847608350 | Class P EUR - Hedged Distribution | 01/01/2021 | 31/12/2021 | 0.0067 | 0.0034 | 0.0030 | 0.0038 | 0.0033 | 0.0030 | 0.0033 | 0.0030 | 0.0031 | 0.0028 | 0.0027 | 0.0032 | 0.0027 |
| 53 | **L&G Emerging Markets Short Duration Bond** | L0224-0055 | USD | LU1815131799 | Class Z EUR - Accumulation | 01/01/2021 | 31/12/2021 | 0.0647 | | | | | | | | | | | | |
| 54 | **L&G Emerging Markets Short Duration Bond** | L0224-0115 | USD | LU2398164793 | Class Z EUR - Hedged Distribution | 29/12/2021 | 31/12/2021 | 0.0003 | | | | | | | | | | | | |
| 55 | **L&G Emerging Markets Short Duration Bond** | L0224-0054 | USD | LU1815131872 | Class Z GBP - Accumulation | 01/01/2021 | 31/12/2021 | 0.0740 | | | | | | | | | | | | |
| 56 | **L&G Emerging Markets Short Duration Bond** | L0224-0014 | USD | LU1504036853 | Class Z USD - Accumulation | 01/01/2021 | 31/12/2021 | 0.0599 | | | | | | | | | | | | |
| 57 | **L&G Emerging Markets Short Duration Bond** | L0224-0095 | USD | LU1504039790 | Class Z USD - Distribution | 01/01/2021 | 31/12/2021 | 0.0009 | 0.0041 | 0.0038 | 0.0047 | 0.0041 | 0.0039 | 0.0041 | 0.0039 | 0.0041 | 0.0036 | 0.0036 | 0.0042 | 0.0040 |
| 58 | **L&G Commodity Index Fund** | L0224-0050 | USD | LU1681609928 | Class Y USD - Accumulation | 01/01/2021 | 31/12/2021 | 0.0005 | | | | | | | | | | | | |
| 59 | **L&G Commodity Index Fund** | L0224-0049 | USD | LU1681609688 | Class Z USD - Accumulation | 01/01/2021 | 31/12/2021 | 0.0000 | | | | | | | | | | | | |
| 60 | **L&G Future World Global Credit Fund** | L0224-0064 | USD | LU1821408306 | Class Z USD - Distribution | 01/01/2021 | 31/12/2021 | 0.0023 | | | 0.0076 | | | 0.0077 | | | 0.0077 | | | 0.0076 |
| 61 | **L&G Future World Global Equity Focus Fund** | L0224-0066 | USD | LU1824427808 | Class I USD - Distribution | 01/01/2021 | 31/12/2021 | 0.0001 | | | | | | | | | | | | 0.0048 |
| 62 | **L&G Future World Global Equity Focus Fund** | L0224-0112 | USD | LU2263664828 | Class P EUR - Distribution | 01/01/2021 | 31/12/2021 | 0.0000 | | | | | | | | | | | | |
| 63 | **L&G Future World Global Equity Focus Fund** | L0224-0071 | USD | LU1824428798 | Class Z USD - Accumulation | 01/01/2021 | 31/12/2021 | 0.0120 | | | | | | | | | | | | |
| 64 | **L&G Multi-Asset Target Return Fund** | L0224-0079 | EUR | LU1894105813 | Class I EUR - Accumulation | 01/01/2021 | 31/12/2021 | 0.0000 | | | | | | | | | | | | |
| 65 | **L&G Multi-Asset Target Return Fund** | L0224-0088 | EUR | LU1946052856 | Class I GBP - Hedged Accumulation | 01/01/2021 | 31/12/2021 | 0.0000 | | | | | | | | | | | | |
| 66 | **L&G Multi-Asset Target Return Fund** | L0224-0099 | EUR | LU2052313744 | Class I GBP - Hedged Distribution | 01/01/2021 | 31/12/2021 | 0.0000 | | | | | | | | | | | | |
| 67 | **L&G Multi-Asset Target Return Fund** | L0224-0091 | EUR | LU1946052773 | Class I JPY - Hedged Accumulation | 01/01/2021 | 31/12/2021 | 0.0000 | | | | | | | | | | | | |
| 68 | **L&G Multi-Asset Target Return Fund** | L0224-0090 | EUR | LU1946052690 | Class I USD - Hedged Accumulation | 01/01/2021 | 31/12/2021 | 0.0000 | | | | | | | | | | | | |
| 69 | **L&G Multi-Asset Target Return Fund** | L0224-0083 | EUR | LU1894106209 | Class Z EUR - Accumulation | 01/01/2021 | 31/12/2021 | 0.0004 | | | | | | | | | | | | |
| 70 | **L&G Euro Buy and Maintain Credit Fund** | L0224-0102 | EUR | LU1955024473 | Class I EUR - Accumulation | 01/01/2021 | 31/12/2021 | 0.0049 | | | | | | | | | | | | |
| 71 | **L&G Euro Buy and Maintain Credit Fund** | L0224-0103 | EUR | LU1955024556 | Class I EUR - Distribution | 01/01/2021 | 31/12/2021 | 0.0019 | | | 0.0012 | | | 0.0012 | | | 0.0012 | | | 0.0012 |
| 72 | **L&G Euro Buy and Maintain Credit Fund** | L0224-0104 | EUR | LU2064247963 | Class Z EUR - Accumulation | 01/01/2021 | 31/12/2021 | 0.0063 | | | | | | | | | | | | |
| 73 | **L&G Euro Buy and Maintain Credit Fund** | L0224-0105 | EUR | LU2064248003 | Class Z EUR - Distribution | 01/01/2021 | 31/12/2021 | 0.0000 | | | 0.0015 | | | 0.0016 | | | 0.0016 | | | 0.0016 |
| 74 | **L&G Euro Corporate Bond (Responsible Exclusions) Fund** | L0224-0108 | EUR | LU2050551006 | Class I EUR - Accumulation | 01/01/2021 | 31/12/2021 | 0.0041 | | | | | | | | | | | | |
| 75 | **L&G Euro Corporate Bond (Responsible Exclusions) Fund** | L0224-0109 | EUR | LU2050551774 | Class K EUR - Accumulation | 01/01/2021 | 31/12/2021 | 0.0002 | | | | | | | | | | | | |
| 76 | **L&G Euro Corporate Bond (Responsible Exclusions) Fund** | L0224-0114 | EUR | LU2050551428 | Class R EUR - Accumulation | 01/01/2021 | 31/12/2021 | 0.0040 | | | | | | | | | | | | |
| 77 | **L&G Euro Corporate Bond (Responsible Exclusions) Fund** | L0224-0110 | EUR | LU2050552236 | Class Z EUR - Accumulation | 01/01/2021 | 31/12/2021 | 0.0073 | | | | | | | | | | | | |
| 78 | **L&G Global Diversified Credit SDG Fund** | L0224-0145 | USD | LU2383325912 | Class Z GBP - Hedged Accumulation | 09/12/2021 | 31/12/2021 | 0.0028 | | | | | | | | | | | | |

There is no excess reportable income where actual cash and other distributions in relation to the period is equal to, or more than, the reportable income in accordance with the Offshore Funds (Tax) Regulations 2009 (as amended).

Confirmations:
- The excess income is deemed to arise on 30 June 2022 (being the Fund distribution date)
- The Fund operates equalisation arrangements but not full equalisation.
- The Fund remains within the reporting fund regime as of the date of this report.
- The Fund declares that it has complied with its obligations specified in regulation 53 and regulation 58.