

Lifetime Mortgage

Drawdown Request

Once you've completed this form, please return it to:

Legal & General Home Finance PO Box 17225
Solihull
B91 9US

Important Information

Our lifetime mortgages allow you to withdraw additional sums in minimum withdrawals of £2000 from your Drawdown Facility. You will find details about your Drawdown Facility and how the lifetime mortgage works in the Key Facts Illustration, Offer of Loan and the Terms and Conditions documents you were given when you took out your lifetime mortgage.

Please call us on 03330 048444 if you'd like to find out how much you can withdraw using your Drawdown Facility. Call charges will vary. Calls may be monitored and recorded.

How the drawdown request process works

1. Complete and sign this form (Drawdown Request Form). You need to fill in your name (names if joint borrowers) and the amount you want to drawdown in words and figures. Alternatively, you can call us on 03330 048444 with the required details and we will take your request over the phone.
2. Providing you tell us your circumstances haven't changed since you received advice from your adviser about this lifetime mortgage we'll review your drawdown request. We'll aim to let you know within five working days, from the day we receive the form, whether the drawdown will be provided unconditionally or conditionally, for example subject to further valuation, any additional costs and/or financial/legal advice.
3. We will call you to discuss your request and will need to take you (or both of you if joint borrowers) through some questions. Please indicate on this form the most convenient time and telephone number to contact you on.
4. Once the drawdown is agreed, either unconditionally or once any conditions of drawdown have been satisfied, we'll issue you with a Drawdown Request Sanction and a Key Facts Illustration. The Key Facts Illustration confirms:
 - i. the fixed interest rate that applies to this drawdown for the life of the loan;
 - ii. the benchmark rate (for the calculation of early repayment charges) that applies to this drawdown; and
 - iii. the early repayment charge term that applies to this drawdown.
5. Once agreed the amount requested will normally be paid into your bank account detailed on the next page, within 10 working days of you returning the signed drawdown request sanction to us.

A. Bank account details

Account number

Account holder(s) name(s)
(please print)

Please note: for joint borrowers the bank account must be held in joint names.

Sort code

 / /

Bank address

Bank postal code

If this is your first drawdown, please send us your most recent bank statement (this must be an original, we cannot accept a copy). For subsequent drawdown requests you only need to send us your most recent bank statement if your bank account has changed from the account we paid your first drawdown into.

B. Drawdown request form

Loan account number(s)

Borrower(s) name(s)
(please print)

Amount required (in figures)

Amount required (in words)

Purpose of drawdown

Most convenient time to
contact you

 AM PM

Most convenient telephone
number to contact you on

This is a lifetime mortgage. To understand the features and risks, ask for a personalised illustration.

C. Declarations

By signing this drawdown request form you agree and confirm that:

- There have been no changes in your circumstances since you received advice from your original adviser.
- You fully understand the implications of this drawdown, as explained to you by your adviser as part of your original mortgage application.
- You understand that the availability of the drawdown facility is not guaranteed and will be considered within the parameters of your current lifetime mortgage and in accordance with the conditions of drawdown as set out in your Offer of Loan and Terms and Conditions.
- You understand that, if required, we may request a property valuation for which there may be an additional charge.
- You understand that additional drawdown(s) may affect your personal circumstances and we have recommended you speak to your adviser to fully understand the implications of these drawdowns. In certain cases we may insist you take financial advice. Your financial adviser will confirm the cost of this advice to you. In certain circumstances we may insist you take legal advice. If we require this we will make a contribution towards your legal fees and will advise you if this is a requirement once we have considered your drawdown request.
- You authorise us to provide information to your adviser relating to this request and your lifetime mortgage. Should you not wish us to provide such information to your adviser please confirm this to us in writing at: **Legal & General Home Finance, PO Box 17225, Solihull B91 9US.**

Signature(s) of applicants(s) (not for power of attorney cases)

Signature 1

Date (DD/MM/YYYY)

 / /

Signature 2

Date (DD/MM/YYYY)

 / /

If an enduring/lasting power of attorney is in place

If this is a new Power of Attorney since the original advance or last drawdown, please provide:

- 1) The Power of Attorney document
- 2) Contact number, identification and proof of residency for the Attorney

First applicant

Second applicant

Attorney name

Acting as attorney for
(client name)

Signed

Date of birth (DD/MM/YYYY)

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For further information visit www.legalandgeneral.com/lifetime-mortgages

Call us on **03330 048444**

Lines are open 8.30am to 5.30pm Monday to Friday. Call charges will vary. Calls may be monitored and recorded.

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