

Who are your advisers?

Find out a little more about the advisers you're likely to speak to.



Jim O'Rourke

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Qualifications

- Diploma in Financial Planning
- Financial Planning Certificate
- Certificate in Mortgage Advice & Practice

Experience

I started working in financial services in 1987. Since then I have worked with a number of large financial services companies and small advisory firms in various roles.

Initially, I offered advice across the full range, including mortgages, protection, estate planning and investments, but since 2011 I have specialised in retirement planning.

Interests

I live in Scotland and am married with one grown-up son.

I am a passionate home cook and foodie who collects cookbooks. In my spare time I enjoy painting and drawing, especially with charcoal.

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