



Your Later Life Mortgage Adviser

Name: David Belsham

Email: david.belsham@landg.com

Mobile: 07585 126716

Qualifications

- Certificate in Regulated Equity Release (CeRER)
- Certificate in Mortgage Advice & Practice (CeMAP)
- Certificate in Financial Advice (CeFA)
- Diploma in Financial Services (DipPFS)
- Award in Long-Term Care Insurance

Experience

David started his career in 2001 as an Independent Financial Adviser for Woolwich Building Society, which gave him a breadth of experience in financial planning. He later joined a national mortgage brokerage as a Senior Mortgage & Equity Release consultant, where he spent five years advising clients on both residential mortgages and equity release.

David then joined Key where he gained several more years' later life lending experience, before joining Legal & General to advise on their mortgages.

Interests

David lives in Leicestershire with his wife and two children. He devotes the rest of his time to his family and friends and loves travel.

“ I’m passionate about giving a great customer experience and providing the best advice. I enjoy meeting clients from all walks of life, and joined Legal & General because I share their ambition to offer the highest possible standards in the industry. ”

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