



Your Later Life Mortgage Adviser

Name: Omar Morris

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Qualifications

- Certificate in Regulated Equity release (CeRER)
- Certificate in Mortgage Advice & Practice (CeMAP)
- Level 3 Certificate for Financial Advisers (CeFA)
- Level 4 Diploma in Financial Advice (DipFA)
- Level 4 Investment Management Certificate (IMC)

Experience

Omar started his career in financial services over 16 years ago as a financial adviser with Abbey National Bank (now Santander). He later joined the Halifax, HSBC and True Potential as a Financial Adviser. In all of these roles he helped clients grow their wealth, protect their families and plan for their retirement.

Having qualified in 2017 as a later life lending adviser, Omar joined Key and gained several years' specialist equity experience.

Interests

Omar lives in Kent. He enjoys keeping fit, cycling, going on holidays and spending time with family and friends.

“ I’m passionate about giving a great customer experience and providing the best advice. I enjoy meeting clients from all walks of life, and joined Legal & General because I share their ambition to offer the highest possible standards in the industry. ”

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