



# Your Later Life Mortgage Adviser

**Name:** Sharon Perkins

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## Qualifications

- Certificate in Advanced Mortgage Advice & Practice (CeMAP – including Equity Release and Lifetime Mortgages)
- Advanced Financial Planning Certificate - Savings and Investments
- Financial Protection and Certificate in Regulated Customer Care

## Experience

Sharon started her career in financial services over 23 years ago with Eagle Star as a trainee financial adviser. She has worked for Royal London as a financial adviser, and has also been a self-employed mortgage and financial adviser. She later joined Key Retirement Solutions, where Sharon gained four years' experience as a later life lending specialist.

## Interests

Sharon lives in Shrewsbury with her husband and youngest son, her two older sons having already left home. In her spare time, she loves to read and go to live music gigs and spend time with her granddaughter. She fulfilled a lifelong wish to go to a music festival last year, by going to Festival No6 in Portmeirion, the highlight of the event being the Welsh male voice choir.

“ I’m passionate about giving a great customer experience and providing the best advice. I enjoy meeting clients from all walks of life, and joined Legal & General because I share their ambition to offer the highest possible standards in the industry. ”

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