



Your Later Life Mortgage Adviser

Name: Tracy Duckworth

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Qualifications

- Certificate in Mortgage Advice & Practice (CeMAP)
- Certificate in Regulated Equity Release (CeRER)

Experience

Tracy started her career in financial services over 23 years ago with Axa. She worked her way up through the ranks to become a consultant, and later joined Prudential, working in its 'cautious investor' sector, helping risk-averse customers safeguard their money.

Tracy changed roles in 2014 to work directly with customers as a mortgage adviser. She particularly liked helping her clients realise the lifestyle they had always dreamed of. Tracy is looking forward to helping even more people realise their dreams through later life lending.

Interests

Tracy lives near Kidderminster with her two children, who more than keep her busy! If she gets any spare time, she loves running, camping and travelling. Tracy also helps out with the local food bank, arranging and collecting donations, and feels it is important to give back to the local community.

“ I’m passionate about giving a great customer experience and providing the best advice. I enjoy meeting clients from all walks of life, and joined Legal & General because I share their ambition to offer the highest possible standards in the industry. ”

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Q0059260/LG000205/Nov/2020/TD