

IN THE HIGH COURT OF JUSTICE
BUSINESS AND PROPERTY COURTS OF ENGLAND AND WALES
COMPANIES COURT (Ch D)

No. CR-2018-007713

IN THE MATTER OF

LEGAL AND GENERAL ASSURANCE SOCIETY LIMITED

AND

IN THE MATTER OF

REASSURE LIMITED

AND

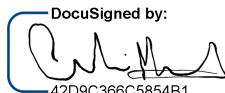
IN THE MATTER OF

PART VII OF THE FINANCIAL SERVICES AND MARKETS ACT 2000

TRANSFER CERTIFICATE

1. We refer to the insurance business transfer from Legal and General Assurance Society Limited to ReAssure Limited pursuant to Part VII of the Financial Services and Markets Act 2000, sanctioned by an order of the High Court dated 21 August 2020 (the "**Scheme**").
2. Unless otherwise defined in this certificate, terms defined in the Scheme shall have the same meaning when used in this certificate.
3. This is the Transfer Certificate referred to in Clause 34.1 of the Scheme.
4. We hereby confirm that the Legal Effective Date of the Scheme will occur at 00.01 a.m. on 7 September 2020.

Signed:

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For and on behalf of
**Legal and General Assurance Society
Limited**

For on and behalf of
ReAssure Limited